Life Sciences Corridor

SOMERVILLE BOSTON CAMBRIDGE Q

BRAINTREE QUINCY









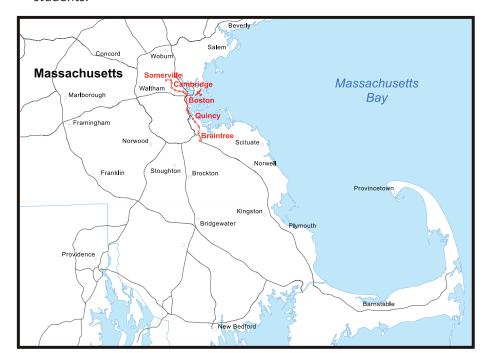




The Life Sciences Corridor is sustained by skilled labor force availability, access to leading universities, the existence of established innovative research and development districts, proximity to major research hospitals, and presence of venture capital resources, all within the world's leading life sciences cluster. Companies located in these cities are also able to take advantage of funding programs offered by the Massachusetts Life Sciences Center, backed by a ten-year, \$1 billion state investment initiative.

Our Companies:

- The Life Sciences Corridor is home to over 500 companies within the Life Science Industry Cluster.
- The Life Sciences Corridor boasts occupancy of the largest biopharmaceutical companies in the world: Biogen, Sanofi-Aventis, Novartis, Pfizer, Johnson & Johnson's Innovation Center, Merck & Co, Vertex Pharmaceuticals, Glaxo Smith Klein, Boston Scientific, Haemonetics among others.
- The Life Science Corridor includes several accelerators, co-working spaces, and innovation centers supporting innovation within the life sciences, including: LabCentral, Mass Innovation Labs, Quincy Innovation Center, and UMass Venture Development Center, among others.
- Within the Life Sciences Corridor, the Longwood Medical Area (LMA) hosts world-famous medical campuses such as: Brigham & Women's Hospital, Children's Hospital, Dana-Farber Cancer Institute, Harvard Medical School, Harvard School of Public Health, Harvard School of Dental Medicine, Merck, and other healthcare, research, and educational institutions. The LMA has more than 46,000 scientists, researchers and staff and over 21,000 undergraduate and graduate students.



The Life Sciences Corridor is connected by the Massachusetts Bay Transit Authority (MBTA) Red Line. This subway line serves as a connective link with 20 stops between Cambridge, Boston and Quincy.

The MBTA Commuter Rail system serves as the heavy rail arm of the MBTA's transportation coverage of Greater Boston.

All 5 cities are easily accessible by major highways and transportation networks. Logan International Airport is just 15 minutes away, whether by train, boat, bus or car.

The Life Sciences Corridor is focused on Transit Oriented Development (TOD) which is mixed use residential and commercial development designed to maximize access to public transit.



A Platinum-Rated Corridor

Cambridge, Boston and Quincy are Platinum Rated, the highest rating given by MassBio as part of its BioReady Communities Campaign. Expedited permitting policies, by-right zoning, supportive public infrastructure projects, pre-permitted biotech sites, and planned area developments are examples of the increasingly supportive public policies in the Life Sciences Corridor.





















Life Sciences Corridor

SOMERVILLE is a city of approximately 78,000 residents; we're part of the "Knowledge Triangle" formed by nearby

SOMERVILLE

we're part of the "Knowledge Triangle" formed by nearby Harvard, MIT and Tufts. Identified by the Boston Globe as the "Best Run City in Massachusetts", Somerville boasts a well-educated and diverse population that sees more than half the residents holding a bachelor's degree or higher.

From its historic and mostly blue collar industrial traditions, Somerville has evolved into a thriving but still funky mix of families, artists and innovators. We're at the center of

of families, artists and innovators. We're at the center of the "Maker Movement", with thriving businesses such as Artists Asylum and Fringe Union. The Commonwealth's largest and most successful clean energy incubator, Greentown Labs, recently decided to make Somerville their home. We're one of the most walkable, bikeable cities in the nation. The Green Line Extension project, which will further link Somerville to downtown Boston and Cambridge, is under construction. In 2017, Partners Health Care will relocate nearly a million square feet of their operations into newly built space in Somerville.

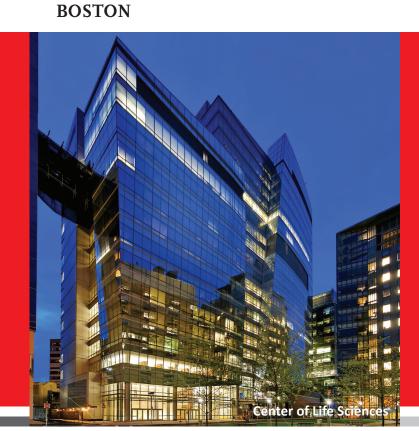
CAMBRIDGE Steeped in history, Cambridge continues to be one of the most innovative cities. Revolutionary thinking forms the backdrop for the current growth in genomic research, nanotechnology and brain science. Full of diversity, culture and unique neighborhoods, the City of Cambridge is a great place to live, work and discover. Known for its eclectic mix of locally owned boutiques and stores, shopping in Cambridge is a veritable playground teeming with treasures you can't find beyond the city's limits. After working up an appetite in one of America's most walkable cities, visitors have no shortage of choices to satisfy their cravings in this foodie's paradise which is filled with talented James Beard nominees and award winning chefs. Cambridge is excited to be the world's major biotech center with the significant expansion of industry giants. Welcoming new people and ideas keeps Cambridge true to itself—a community which celebrates its history with an eye always towards the future.

CAMBRIDGE

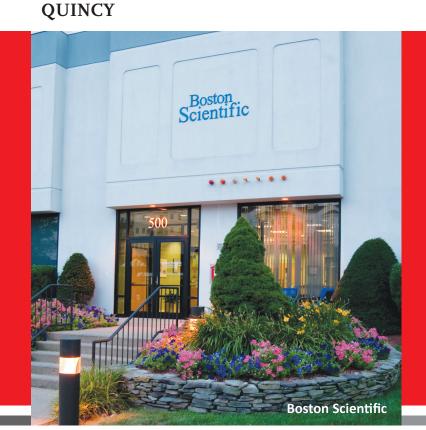


BOSTON Boston offers a thriving, healthy, and innovative ecosystem for companies seeking to grow and succeed. Building on its rich history of first discoveries, Boston's community of innovators across government, academia, medicine, and the private sector create new ideas each and every day. Boston's cultural charm is matched by its vibrant economy. In addition to the city's steady job growth, Boston is consistently ranked the #1 city in the nation for fostering innovation and entrepreneurial success. Boston's economic strength comes from the city's highly educated, youthful, and diverse workforce, its innovation industries, and its leadership in higher education. Longwood Medical Area in Boston boasts an epicenter of leading hospitals, researchers, and students, providing a strong foundation within the life sciences and health care industry. Employers have direct access to a robust talent pipeline from 25 colleges and universities in Boston, as well as the creativity

of the 20- to 34- year-olds who make up more than a third of the city's population, the most among major cities.



QUINCY Just minutes south of Boston awaits one of New England's most captivating destinations, the City of Quincy. Known as the "City of Presidents", Quincy is the home of the second and sixth U.S. Presidents, John Adams and his son, John Quincy Adams. Rich in historic treasures, recreation and adventure abound from the Blue Hills Reservation to Quincy Bay. In the South Shore's dining capital, culture and commerce blend to create an array of things to see and do year round. The city of Quincy will soon boast of over one million square feet of by-right zoning of laboratory research and biomanufacturing space. Quincy's impressive past remains vibrant today as the city lays claim to an innovative culture as it embarks on a \$1.6 billion redevelopment of its downtown commercial center.



BRAINTREE

BRAINTREE, located south of Boston within the Life Sciences Corridor, is a gateway to Southeastern Massachusetts. Centrally located at the junction of Route I-93 and Route I-95/128 and less than thirty minutes from Logan Airport, Braintree offers the ideal transportation connections to all points south. Braintree's great location was chosen by Haemonetics as their headquarters. Braintree offers diverse educational resources from which the life science sector can draw upon for a skilled workforce. Braintree also offers economical energy services through the Braintree Electric Light Department (BELD) for electricity, internet, cable and phone for all size business needs. Braintree is the model suburban community to work, live, and play.

Location

- Logan International Airport is just minutes from the center of the Life Sciences Corridor, providing access to over 391,222 flights per year (2017) with over 65 direct international flights and more than 114 direct domestic flights.
- Minutes from the Corridor: 34 islands and more than 3,000 acres to explore, camp, hike, boat, kayak, swim, and fish.
- Over 50 miles of coastline, boasting beaches and waterfront recreation from Boston to Quincy.
- City of Champions: Only city ever to win all four pro championships in 10 years.
- The area includes more than 45 museums and dozens of theaters and is home to the world renowned Boston Pops Orchestra.

Space and Availability

- The Life Sciences Corridor has over 27.7 million square feet of Research & Development and Lab Space (existing, planned or under construction).
- Since 2007, over 9 million square feet of commercial lab space has been added to the inventory in Massachusetts, now totaling 25,075,230 square feet.
- The Corridor has more square feet for academic and research institute facilities than any other cluster in the nation.

Innovation Centers

- Within the Life Sciences Corridor are numerous innovation centers, shared office/laboratory space, and accelerator programs
- These facilities offer a variety of amenities and services, with connections to the region's intellectual talent, venture capital, angel investors and state agencies to bring your product or idea to market.
- Many are within walking distance of the MBTA Red Line subway.
- Home to the world's largest startup competition and accelerator program, MassChallenge, and the world's first free-standing public innovation center, District Hall.

NIH Funding

- Since 1992, Boston has received over \$28.7 billion in total NIH funding.
- Half of the top NIH-funded independent research hospitals and non-profits are located within the Life Sciences Corridor (2015).
- The Life Sciences Corridor has received over 2 billion in NIH Awards. Boston is the #1 US city for NIH funding for 22 consecutive years with 42 Boston institutions receiving more than \$2 billion in funding in fiscal year 2016.

Access to Talent

With over 80 colleges and universities, the Corridor has the largest percentage of college students in the nation.

- Cambridge is home to both Harvard University and the Massachusetts Institute of Technology. 75% of Cambridge residents have a Bachelor's Degree or higher.
- Boston is home to some of the top medical schools in the country — Harvard Medical, Tufts University School of Medicine and Boston University School of Medicine.
- Boston is home to 21 world-renowned hospitals.
- Quincy is home to Quincy College which has the region's only Biotechnology and Compliance Curriculum to train laboratory technicians and research assistants.

Employment

- The Life Sciences Corridor employs over 24,000 people in the life sciences sector.
- Massachusetts biopharma industry has grown by 37% in employment over the past ten years.
- There are an estimated 74,000 employees in greater
 Boston within the industry sub-sectors of pharmaceuticals,
 biotechnology and medical devices; ranking the region as the
 2nd in the nation for highest percentage of its workforce in
 these industries.

Research & Development

- 7% of Massachusetts's GDP is dedicated to Research
 & Development (more than any other state).
- Massachusetts has more employment classified as Biotechnology Research and Development than any other state (31,469).
- Massachusetts headquartered drug development contributes to 5% of the global and 11.3% of the U.S. pipelines.

Venture Capital Investment

• Venture investment in MA rose to 2.1 billion in 2015.



CAMBRIDGE

Economic Development Division Cambridge Community Development 344 Broadway Cambridge, MA 02139 Phone: 617-349-4637 www.cambridgema.gov/lifesciences



BOSTON

Office of Economic Development Boston City Hall One City Hall Square Boston, MA 02201 Phone: 617-635-5729 www.boston.gov/econdev



QUINCY

Office of Economic Development Quincy City Hall 1305 Hancock Street Quincy, MA 02169 Phone: 617-376-1168 www.quincyma.gov



SOMERVILLE

Office of Economic Development 93 Highland Avenue Somerville, MA 02143 Phone: 617-625-6600 x 2500 www.somervillema.gov



BRAINTREE

Planning & Community
Development
1 JFK Memorial Drive
Braintree, MA 02184
Phone: 781-794-8232
www.townofbraintreegov.org

State Resources in support of the Life Sciences Sector



300 Technology Square, 8th Floor Cambridge, MA 02139 Phone: 617.674.5100 www.massbio.org



Investing in the State of Innovation

1000 Winter Street, Suite 2900 South Entrance Waltham, MA 02451 Phone: 781-373-7777 www.masslifesciences.com



715 Albany Street, TW1 Boston, MA 02118 Phone: 617 414-1340 www.MassMedic.com