APPLICATION FORM - GENERAL INFORMATION

CITY OF CAMBRIDGE - BOARD OF ZONING APPPEAL

The undersigned hereby petitions the Board of Zoning Appeal for the following: Special Variance X Appeal Permit President and Fellows of Harvard College, c/o W. Kevin Cahill, Harvard Graduate PETITIONER: School of Design PETITIONER'S ADDRESS: Gund Hall, 42-48 Quincy Street, Cambridge, MA 02138 LOCATION OF PROPERTY: 20 Sumner Road TYPE OF OCCUPANCY: ZONING DISTRICT: Residence B Institutional REASON FOR PETITION: Additions New Structure Change in Use/Occupancy Parking Conversion to Add'l Dwelling Sign Units Dormer Subdivision Other: DESCRIPTION OF PETITIONER'S PROPOSAL: Petitioner proposes building addition and alternation requiring relief with respect to maximum ratio of floor area to lot area and alteration and enlargement of a nonconforming structure and use. SECTIONS OF ZONING ORDINANCE CITED: Article 5.000 Section Section 5.31, Table 5-1, Maximum ratio of floor area to lot area Section Article 8.000 8.22.3, Alteration or enlargement of a nonconforming structure and Article Section Applicants for a Variance must complete Pages 1-5 Applicants for a Special Permit must complete Pages 1-4 and 6 Applicants for an Appeal to the BZA of a Zoning determination by the Inspectional Services Department must attach a statement concerning the reasons for the appeal Original Signature(s): (Petitioner(s)) Address: 20 Summer Road, Cambridge, MA 02138 617-276-5748 Tel. No.: Date:

BZA APPLICATION FORM - OWNERSHIP INFORMATION

(To be completed by **OWNER**, signed before a notary, and returned to Secretary of Board of Appeal.)

I/We President and Fellows of Harvard College
(OWNER)
Address: c/o W. Kevin Cahill, Gund Hall, 42-48 Quincy Street, Cambridge, MA 02138
State that I/We own the property located at 20 Sumner Road which is the subject of this
zoning application.
The record title of this property is in the name of President and Fellows of Harvard College
*Pursuant to a deed of duly recorded in the date See list below, Middlesex South
County Registry of Deeds at Book,, Page; or Middlesex
Registry District of Land Court, Certificate No Book
Page
Signature by Land Owner or Authorized Trustee, Officer or Agent*
Trustee, Officer of Agent
Commonwealth of Massachusetts, County of Middlesus
The above-name Kenin Culul personally appeared before me, this
20 of Sept, 20 10, and made oath that the above statement is the
My Commission Expires 1132017 (Notary teal). Notary
* If ownership is not shown in recorded deed, e.g. if by court or the state of inheritance, please include documentation.
Book 55536, Page 369, October 5, 2010 Book 10600, Page 417, August 4, 1964

Ownership Form ATTACHMENT B (BZA - PG.3)

BZA APPLICATION FORM SUPPORTING STATEMENT FOR VARIANCES and SPECIAL PERMIT

Requested Relief

President and Fellows of Harvard College, a Massachusetts educational and charitable corporation, acting by and through the Harvard University Graduate School of Design, seeks two variances from the requirements of the Cambridge Zoning Ordinance ("CZO") that will allow a proposed addition to 20 Sumner Road, an institutional educational building. The following zoning relief is requested:

Variance 1: Maximum Floor Area Ratio (FAR)

(CZO 5.31, Table 5.1 Maximum ratio of floor area to lot area)

• To exceed the maximum floor area ratio (FAR) permitted on the lot;

Variance 2: Alteration or Enlargement of a Nonconforming Structure and Use

(CZO 8.22.3, not otherwise permitted by CZO 8.22.1 and 8.22.2)

• To permit the alteration or enlargement of a nonconforming structure not otherwise permitted by issuance of a building permit or special permit.

Project Description

20 Sumner Road (1923) is a 4,600 square foot wood frame building, home to the Harvard Center for Green Buildings and Cities (CGBC), a program affiliated with the Harvard Graduate School of Design (GSD). The building has been in institutional use since the early 1970s and owned by Harvard since 2010. This building shares a lot with three (3) other buildings: to the north, two (2) Harvard GSD buildings; to the south, a University parking lot and a privately-owned residential condominium on a ground lease.

The CGBC is a research center focused on creating and improving sustainable, high performance buildings and cities. The proposed project at 20 Sumner Road offers a unique opportunity to study and pilot innovative ideas for retrofitting a residential wood-frame structure, a predominant building form in the U.S., in an environmentally sustainable manner while supporting the research team driving this innovation. The project calls for innovative sustainability approaches including geothermal heating, 100% natural ventilation, 100% daylight autonomy. The building will feature an improved envelope, a solar chimney for ventilation, a green roof, the transformation of an existing surface parking lot to greenspace with a rain garden. The proposed scope of work triggers the regulations of the Massachusetts Architectural Access Board including the installation of new accessible entrance, accessible toilet rooms, a new elevator lift and lobbies, and other modifications. (At present the building is not accessible.)

In addition to the comprehensive renovation, the project includes a small rear addition (1,468 sf) to support the CGBC research. The rear addition will be built partially below grade and equipped with a green roof to integrate visually with the surrounding landscape. The addition will contain office space for the researchers, in part to replace the work space lost from the incorporation of accessibility features into the building, as well as to study the sustainability strategies on new construction as well as existing buildings. This is of critical importance to the CGBC's mission, which studies the effects of both new and existing construction globally. The house renovation, along with a basement addition, would allow the house to perform as a laboratory for both construction types for researchers at the CGBC, while significantly minimizing the addition's impact as seen from the exterior.

1. Petition - Supporting Statement for Variances for 20 Sumner Road

A) A literal enforcement of the provisions of this Ordinance would involve a substantial hardship, financial or otherwise, to the petitioner or appellant for the following reasons:

The proposed addition will meet all of the provisions of the CZO with the exception of the areas of requested zoning relief. The 20 Sumner Road structure was built in 1923 prior to the 1924 adoption of the CZO and its

provisions which govern the maximum allowable floor area permitted on a lot. The structure is also considered legally nonconforming for use, setback, parking, and loading.

The proposed addition on the east side of the building will add 1,468 square feet of space that is attributable to gross floor area. This addition will increase the nonconformity of the maximum gross floor area on the lot, and the corresponding FAR. A literal enforcement of the zoning provisions would require that the building size remain unchanged and usable program space be reduced in order to incorporate the required code compliance and accessibility modifications. Fully meeting the specific dimensional and spatial requirements associated with the required modifications within the building would result in the loss of approximately 300 square feet, or about 7% of the building's floor area, which is already significantly constrained. Given the global importance of addressing sustainability challenges, the CGBC is in need of additional space to house researchers. Maintaining the structure in its current size would present a substantial hardship to the Harvard Graduate School of Design as it would significantly limit the Center for Green Buildings and Cities' ability to address its programmatic space needs within its existing buildings and to meet its accessibility obligations. Moreover, meeting those space needs in another location would substantially and adversely affect the academic goal of this project, which is to serve as a pilot project for sustainable renovations of residential wood-frame buildings, as well as to test out sustainable approaches for new construction, in order to support the CGBC's overall mission.

The requested zoning relief will allow the CGBC to make required accessibility improvements to 20 Sumner Road while meeting the programmatic requirement. A literal enforcement of the zoning provisions would necessitate a more limited renovation scope, precluding full building accessibility, needed building code improvements, and transformative sustainability improvements to the building and site. It would therefore place limitations on the building's continued institutional use and its ability to serve as a pilot project for advancing innovative sustainability approaches.

B) The hardship is owing to the following circumstances relating to the soil conditions, shape or topography of such land or structures and especially affecting such land or structures but not affecting generally the zoning district in which it is located for the following reasons:

20 Sumner Road was originally constructed in 1923 as a single-family residence. Although the building has been in institutional use for more than four decades, it has seen limited physical modification from its original residential use. As a building in institutional use it must comply with many building and code requirements (including those related to accessibility) that would not normally affect structures in private residential use. The layout, configuration and structural characteristics of what was originally a residential building create limitations on accommodating the upgrades and other modifications required for contemporary institutional uses.

The site is located in a Residence B zoning district, which has an FAR that diminishes after the first 5,000 square feet, thus imposing stricter development provisions the larger the lot is. This lot is 43,922 square feet, as it combines four contiguous lots under common ownership, consistent with the requirement to merge such lots. The average lot size of all other lots in this Residence B zoning district is approximately 5,700 square feet, representing one-eighth the size of the 20 Sumner Road site, and the average FAR in the district is approximately 1.24, more than double the 0.61 proposed at this site. The resulting building will be consistent with the prevailing scale in the district and less than half of the average density of the district.

The combination of the building's physical characteristics, its continued utilization for institutional use, and the large lot size are conditions that do not generally affect properties in the Residence B zoning district.

C) Desirable relief may be granted without either:

1) Substantial detriment to the public good for the following reasons:

Rather than create a detriment to the public good, the proposed project at 20 Sumner Road will result in public benefits in terms of supporting research and innovation in building sustainability, expanding site greenspace, improving the building's accessibility, and investing in the historic resources of Cambridge.

This project responds to the City's policy goals for research, best practices and governance related to sustainability and climate change, as manifested in recent City initiatives including the "Getting to Net Zero Task Force" and the

Cambridge Compact for a Sustainable Future. The 20 Sumner Road project is itself a research project, testing innovative ideas for retrofitting a residential wood-frame structure in an environmentally sustainable way. This project directly responds to the Cambridge Growth Policy 50, which states that "The City should recognize the need for the major institutions to adapt and respond to changing circumstances to maintain their leadership positions in...research while recognizing, responding to and coordinating with City policy goals." The minor expansion of this house and research center represents a unique opportunity to respond to both the City's and the University's goals related to sustainability and climate change.

In addition, the project replaces a large asphalt surface parking lot with nearly 4,000 square feet of new greenspace. The project will dramatically improve the accessibility of the building for persons with disabilities including the introduction of an accessible entrance, elevator, and toilet rooms. Through this project, Harvard is investing in a 90+ year old building, and therefore preserving the character of Mid Cambridge.

2) Relief may be granted without nullifying or substantially derogating from the intent or purpose of this Ordinance for the following reasons:

Both the Massachusetts Zoning Act and the Cambridge Zoning Ordinance allow nonconforming buildings to remain in place, and even to be expanded, so long as the change, extension or alteration is not substantially more detrimental to the neighborhood. The 20 Sumner Road addition can be readily accommodated on the site in a manner that respects the neighborhood character and does not impact the overall physical character of the lot or the surrounding neighborhood. As noted above, because of the disproportionate effect of the FAR requirement on larger lots, the project will be consistent with the prevailing scale in the district and less than half of the average density of the district. The proposed project will result in no adverse impacts in terms of traffic or shadows, and the project was designed to provide public benefits of improved accessibility, increased open space, and sustainable building means and methods. Therefore, requested relief does not nullify or substantially derogate from the intent or purpose of the Ordinance. Granting the requested variance will support the intent and purpose of the Ordinance, and will permit the preservation of the nonconforming historic structure, while significantly improving its functionality and accessibility.

BZA APPLICATION FORM DIMENSIONAL INFORMATION

President and Fellows of Harvard College, c/o W. Kevin PRESENT Institutional Educational, APPLICANT: Cahill, 42-48 Quincy Street, Cambridge MA 02138 USE/OCCUPANCY: CZO 4.33.b.1 LOCATION: 20 Sumner Road ZONE: Residence B REQUESTED USE/OCCUPANCY: PHONE: 617-276-5748 Institutional Educational, CZO 4.33.b.1 **EXISTING** REQUESTED ORDINANCE **CONDITIONS CONDITIONS** REQUIREMENTS1 Bld: 4,608 Bld: 6,076 **TOTAL GROSS FLOOR AREA:** Lot: 25,005 Lot: 26,473 Lot: 15,947 (max.) LOT AREA: 43,422 sf No change 5.000 SF (min.) RATIO OF GROSS FLOOR AREA TO LOT AREA2: 0.58 0.61 0.37 (max.) LOT AREA FOR EACH DWELLING UNIT: N/a N/a (min.) WIDTH SIZE OF LOT: 237'+ 50' (min.) No change DEPTH 139'+ No change FRONT - to 11'-9.5" No change 15' Sumner Rd SETBACKS IN FEET: (min.) REAR N/a N/a (min.) LEFT SIDE - to 7'-6" (sum of <u>~89</u>' south prop line (min.) No change RIGHT SIDE - to 7'-6" (sum of east prop line 70' 33.3' 20') (min.) SIZE OF BUILDING: HEIGHT 30'-1" No change 35' (max.) LENGTH 42'-4 1/4" 94'-5" WIDTH 38'-1 1/4" No change RATIO OF USEABLE OPEN SPACE TO LOT AREA:3 (min.) N/a N/a NO. OF DWELLING UNITS: N/a N/a (max.) (min./ NO. OF PARKING SPACES: 22 spaces 24 spaces allocated 24 spaces max.) allocated **NO. OF LOADING AREAS:** 0 (min.) 0 0 DISTANCE TO NEAREST BUILDING ON SAME LOT: 31'-10" 31'-10" (min.) Describe, where applicable, other occupancies on same lot, the size of adjacent buildings on same lot, and type of construction proposed, e.g.; woodframe, concrete, brick, steel, etc.

woodframe), 42 Kirkland Street (7,678 sf, woodframe).

DIMENSIONAL FORM, ATTACHMENT B (BZA - PG. 4)

The following buildings are located on the same lot: 18 Sumner Road (5,200 sf, woodframe), 40 Kirkland Street (7,519 sf,

^{1.} SEE CAMBRIDGE ZONING ORDINANCE ARTICLE 5.000, SECTION 5.30 (DISTRICT OF DIMENSIONAL REGULATIONS.)
2. TOTAL GROSS FLOOR AREA (INCLUDING BASEMENT 7'-0" IN HEIGHT AND ATTIC AREAS GREATER THAN 5') DIVIDED BY LOT AREA.
3. OPEN SPACE SHALL NOT INCLUDE PARKING AREAS, WALKWAYS OR DRIVEWAYS AND SHALL HAVE A MINIMUM

DIMENSION OF 15'.

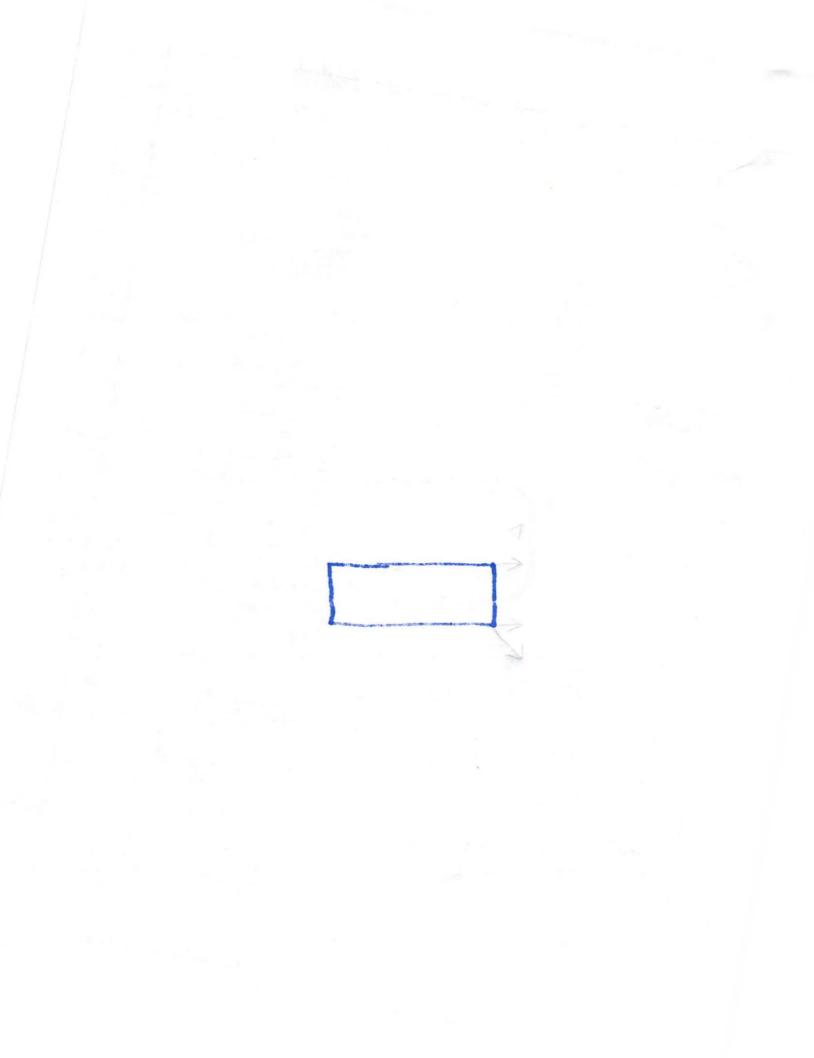
APPLICATION FORM - GENERAL INFORMATION

CITY OF CAMBRIDGE - BOARD OF ZONING APPPEAL

The undersigned hereby petitions the Board of Zoning Appeal for the following: Special Variance Appeal 2016 OCT 13 PM 3: 11 Permit President and Fellows of Harvard College, c/o W. Kevin Cahill, Harvard Graduat PETITIONER: School of Design PETITIONER'S ADDRESS: Gund Hall, 42-48 Quincy Street, Cambridge, MA 02138 LOCATION OF PROPERTY: 20 Sumner Road ZONING DISTRICT: TYPE OF OCCUPANCY: Residence B Institutional REASON FOR PETITION: New Structure Additions Change in Use/Occupancy Parking Conversion to Add'l Dwelling Sign Units Dormer Subdivision Other: DESCRIPTION OF PETITIONER'S PROPOSAL: Petitioner proposes building addition and alternation requiring relief with respect to maximum ratio of floor area to lot area and alteration and enlargement of a nonconforming structure and use. SECTIONS OF ZONING ORDINANCE CITED: Article Section Section 5.31, Table 5-1, Maximum ratio of floor area to lot area 5.000 Article Section 8.22.3, Alteration or enlargement of a nonconforming structure and 8.000 Article Section Applicants for a **Variance** must complete Pages 1-5 Applicants for a Special Permit must complete Pages 1-4 and 6 Applicants for an Appeal to the BZA of a Zoning determination by the Inspectional Services Department must attach a statement concerning the reasons for the appeal Original Signature(s): (Petitioner(s)) 20 Summer Road, Cambridge, MA 02138 Tel. No.: 617-276-5748 Date:

20 Summer Road

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145-39	45-15 9 Francis	12 Francis Av 146-90	ve	2 Farrar St ⁴ Farrar St 146A-105
	145-16	10-B Francis	Ave 146-81	88 Irving St 146A-110
10 Kirkland PI ¹⁴⁵⁻⁹		146-89		84 Irving St146A-106
9 Kirkland PI 145-38	7 Francis Ave	10 Francis A	ve	
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8 Kirkland Pl145-28		Fran	146-78	82 Irving St 80 Irving St
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1716 Cambri				1657 Cambridge S
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	μ	137-39 Cambridge		
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20 Junier Rd.

142-117 GREENSPUN, PHILIP G. 5 IRVING TERRACE #3 CAMBRIDGE, MA 02138

142-71 KLINE, ELIZABETH 15 KIRKLAND RD CAMBRIDGE, MA 02138

142-87
VOGEL, EZRA F. & CHARLOTTE IKELS,
TRUSTEE OF THE EV NOMINEE TRUST
14 SUMMER RD.
CAMBRIDGE, MA 02138

142-129 KON, MARK C/O BOSTON UNIV MATH & SCEIN DEPT 111 CUMMINGTON ST BOSTON, MA 02215

142-36 USON PROPERTIES LLC C/O FOLEY HOAG LLP 155 SEAPORT BLVD BOSTON, MA 02138

142-117 LITTMARCK, FANNY 5-7 IRVING TER ., #2A CAMBRIDGE, MA 02138

142-18
GAY, CLAUDINE & CHRISTOPHER C. AFENDULIS
16 SUMNER RD. UNIT#16
CAMBRIDGE, MA 02139

142-73 ALTSTEIN, LILY L. 7 KIRKLAND RD CAMBRIDGE, MA 02138 142-85 YEE, NANCY, TR OF THE YEE IRVING TRUST 82 COLLINS RD WABAN, MA 02468

142-72 SPELKE, ELIZABETH S. 11 KIRKLAND RD CAMBRIDGE, MA 02138

142-117 GROLLMAN, SHARON & NATHANIEL NOVOD 7 IRVING TERR. CAMBRIDGE, MA 02138

144-1 /145-30-36 /143-4-5-6
PRESIDENT & FELLOWS OF HARVARD COLLEGE
C/O HARVARD REAL ESTATE, INC.
HOLYOKE CENTER,ROOM 1000
1350 MASSACHUSETTS AVE
CAMBRIDGE, MA 02138

142-86 LEE, MIN Y. & YOUNG J. LEE 10-12 SUMNER ROAD CAMBRIDGE, MA 02138

142-117 AUGENBLICK, KATHY L. & CITY OF CAMBRIDGE TAX TITLE 5-7 IRVING TER 2B CAMBRIDGE, MA 02138

142-18 DAMROSH, DAVID & LORI FISLER DAMROSH 18 SUMNER RD. CAMBRIDGE, MA 02139 PRESIDENT & FELLOWS OF HARVARD COLLEGE
C/O W. KEVIN CAHILL
HARVARD GRADUATE SCHOOL OF DESIGN
GUND HALL
42-48 QUINCY STREET
CAMBRIDGE, MA 02138

142-74 SHAH, JAYANT & EMMA DUCHANE, TRS. THE 44 KIRKLAND STREET REALTY TRUST 44 KIRKLAND ST CAMBRIDGE, MA 02138

142-35 GARFIELD, DONALD L. & CITY OF CAMBRIDGE TAX TITLE 707 PARK AVENUE BALTIMORE, MD 21201

142-96 CULLEN, KATHY S. & DAVID J. CULLEN 16 KIRKLAND RD CAMBRIDGE, MA 02138

146-87 RIAL, NANCY E. 4 FRANCIS AVE. CAMBRIDGE, MA 02138

142-19-21-20 PRESIDENT & FELLOWS OF HARVARD COLLEGE 48 QUINCY STREET CAMBRIDGE, MA 02138

142-104 9 ASHTON PLACE, LLC C/O LEE J. & DANIEL M. GUZOVSKY 30 PETERBOROUGH ST., #34 BOSTON, MA 02215



CAMBRIDGE HISTORICAL COMMISSION

831 Massachusetts Avenue, 2nd Floor, Cambridge, Massachusetts 02139

Telephone: 617 349 4683 TTY: 617 349 6112

E-mail: histcomm@cambridgema.gov URL: http://www.cambridgema.gov/Historic

William B. King, *Chair*, Bruce A. Irving, *Vice Chair*, Charles M. Sullivan, *Executive Director* William G. Barry, Jr., Shary Page Berg, Robert G. Crocker, Chandra Harrington, Jo M. Solet, *Members*; Joseph V. Ferrara, Kyle Sheffield, Susannah Barton Tobin, *Alternates*

Jurisdiction Advice

Juriscietto	<u>III Auvice</u>
To the Owner of Property at 20 Sumner	Road
The above-referenced property is subject to the jurisdictive reason of the status referenced below:	on of the Cambridge Historical Commission (CHC) by
 Preservation Restriction or Easement Structure is fifty years or more old an for a demolition permit, if one is the back of this page for definition. No jurisdiction: not a designated historold. 	on District Conservation District t servation District 2016. ion: I, and various City Council Orders) (as recorded) d therefore subject to CHC review of any application required by ISD. (City Code, Ch. 2.78, Article II). See
CHC staff is available for consu. Staff comments:	ltation, upon request.
The Board of Zoning Appeal advises applicants to comple Conservation District Commission reviews before appear If a line indicating possible jurisdiction is checked, the Historical Commission to determine whether a hearing	ete Historical Commission or Neighborhood ring before the Board.
CHC staff initialsSLB	Date _ October 18, 2016
Received by Uploaded to Energov Relationship to project BZA 11702-2016	Date _ October 18, 2016_
cc: Applicant Inspectional Services Commissioner	

Demolition Delay Ordinance and Application Information

The Demolition Delay Ordinance (Chapter 2.78, Article II of the Cambridge Municipal Code) was adopted by the City Council in 1979 to afford public review of demolition permit applications for potentially significant buildings. When the Historical Commission determines that a building is significant and should be preserved, demolition will be delayed for up to six months so that solutions can be sought to preserve the building indefinitely. The Ordinance covers all buildings over 50 years old, city-wide. The Historical Commission archives provide dates of construction for all properties in the City.

Demolition is defined in the ordinance as "the act of pulling down, destroying, removing or razing a building or commencing the work of total or substantial destruction with the intent of completing the same." The Inspectional Services Commissioner has provided further guidelines to outline what actions require a demolition permit. In addition to complete demolition of a building, the following actions may require a demolition permit,

- removal of a roof,
- removal of one side of a building,
- gutting of a building's interior to the point where exterior features (windows, etc.) are impacted, and
- removal of more than 25% of a structure.

Please contact the building inspector or a staff member of the Historical Commission if you have questions about whether a demolition permit is required for a particular project.

Demolition permit applications can be obtained from the Inspectional Services Department. The completed application should be submitted to the Historical Commission, where the staff will review the application. If the Executive Director of the Historical Commission makes an initial determination that the building is significant, a public hearing will be scheduled with Historical Commission. If the staff makes an initial determination that the building is not significant, the application is released for further review by the Building Commissioner.

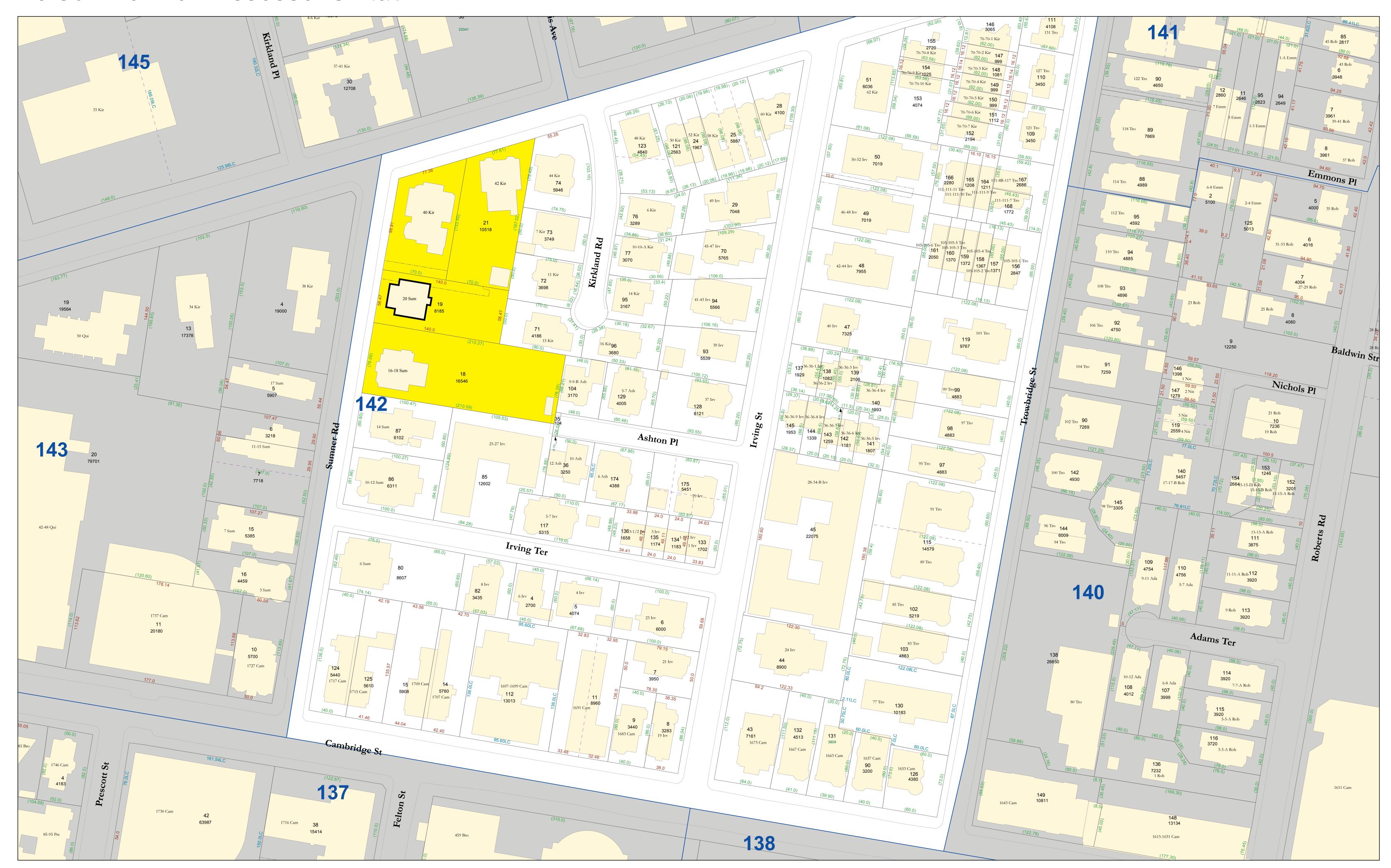
More information about the demolition permit application procedures is available on the Historical Commission's web site or by calling or dropping by the Historical Commission office.

July 2003

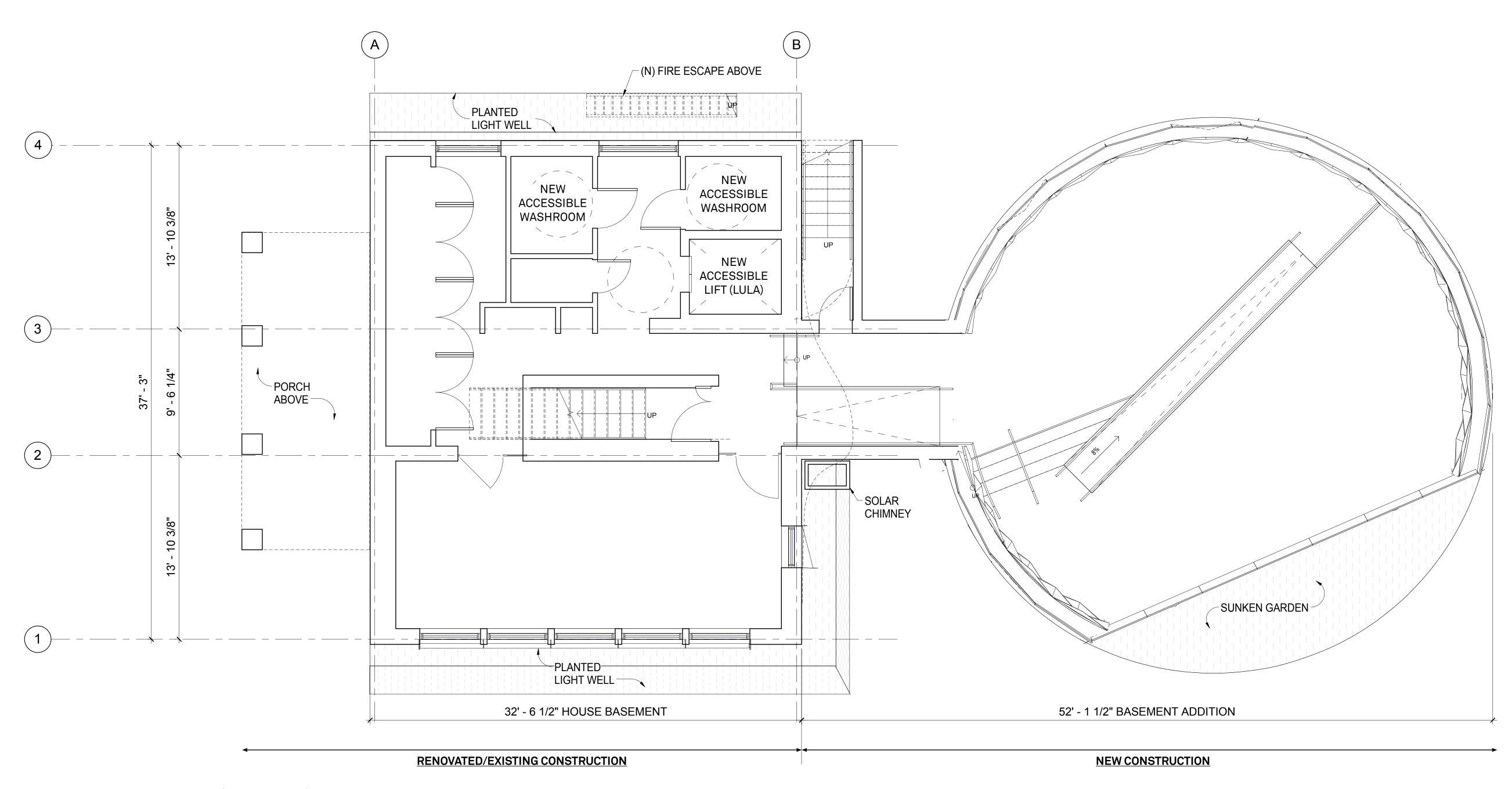
Cambridge Historical Commission 831 Massachusetts Ave., 2nd Fl. Cambridge, MA 02139 Ph: 617/349-4683 or TTY: 617/349-6112 http://www.cambridgema.gov/Historic



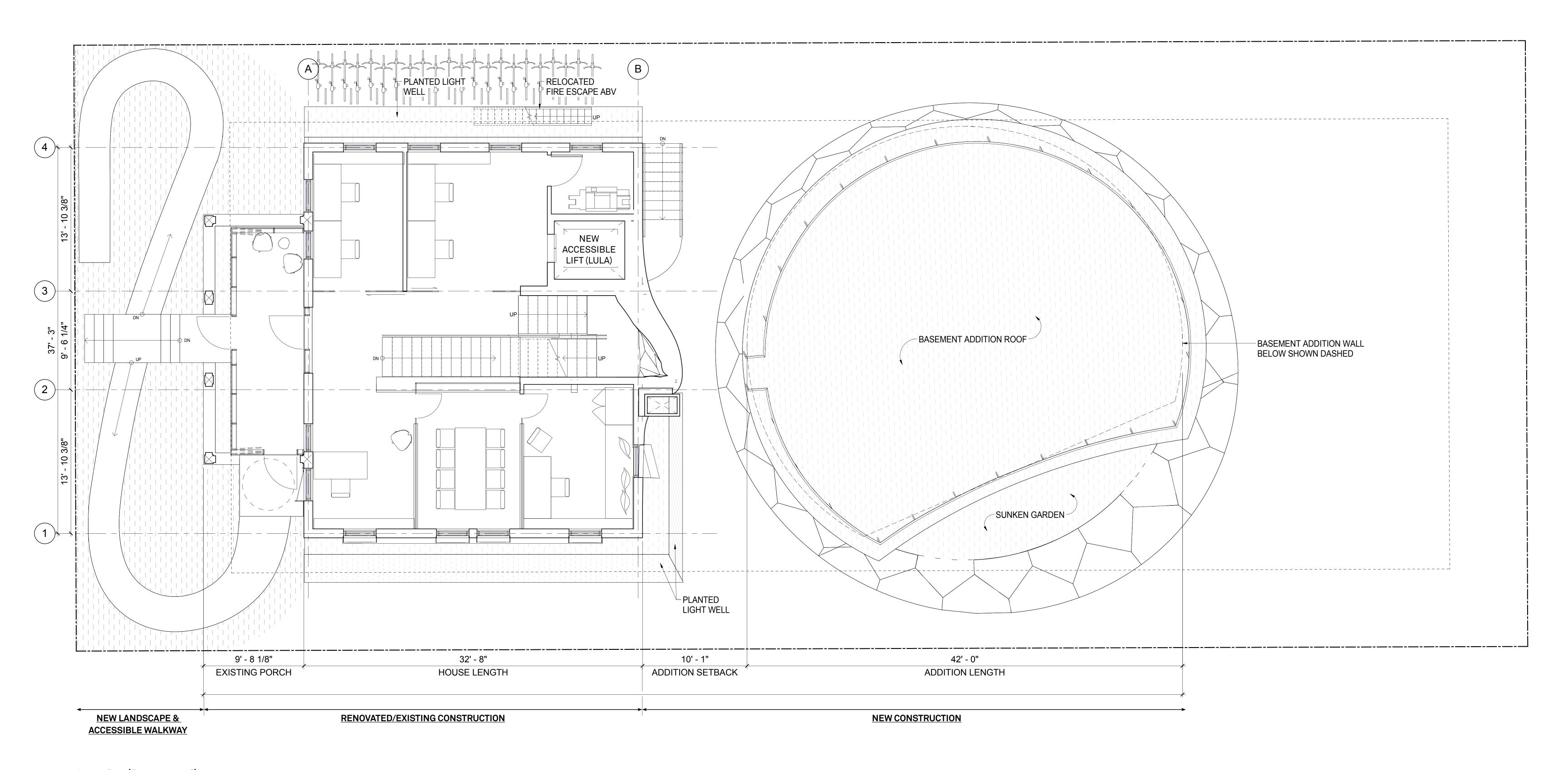
20 Sumner Rd - Assessor's Plat



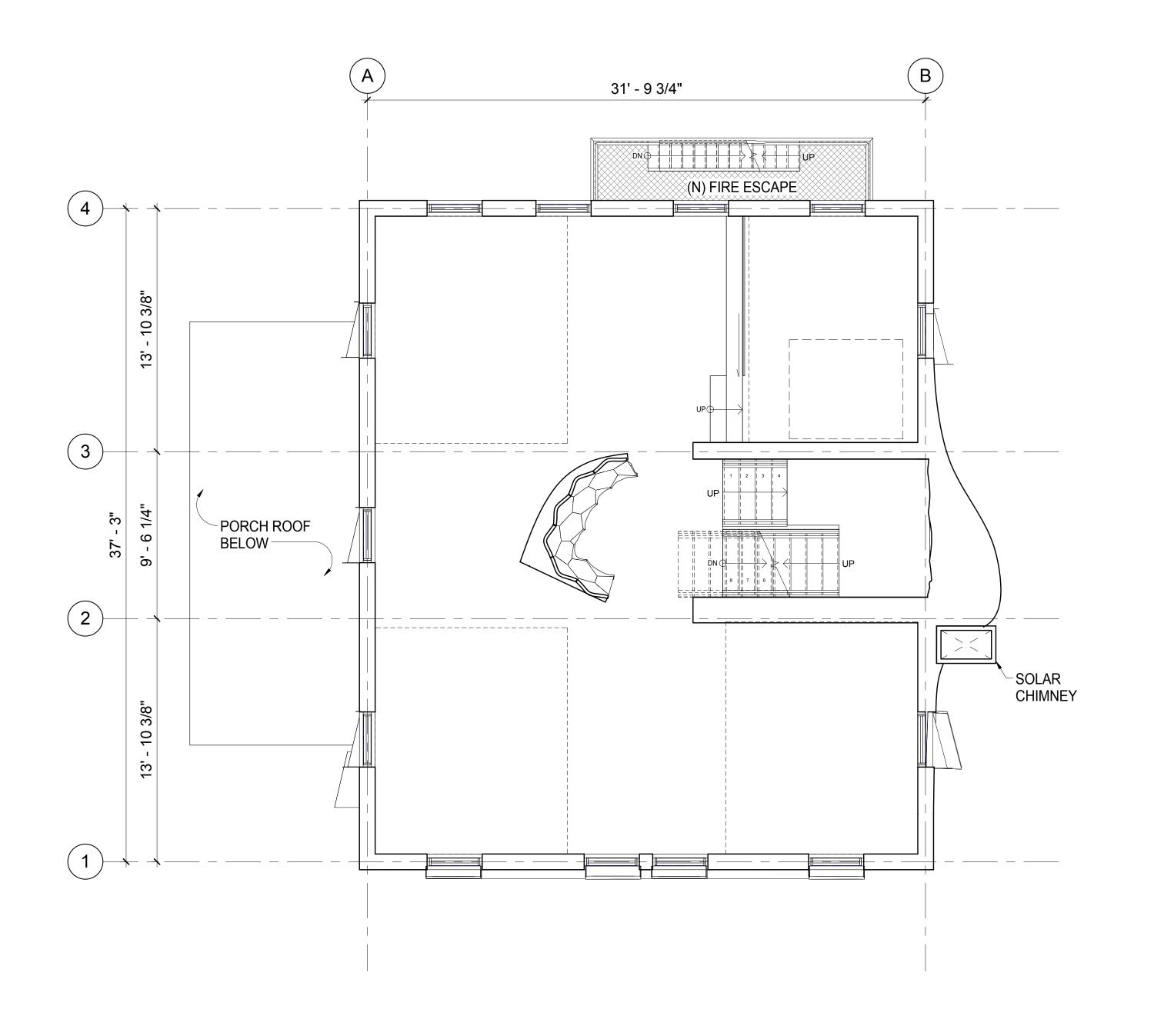


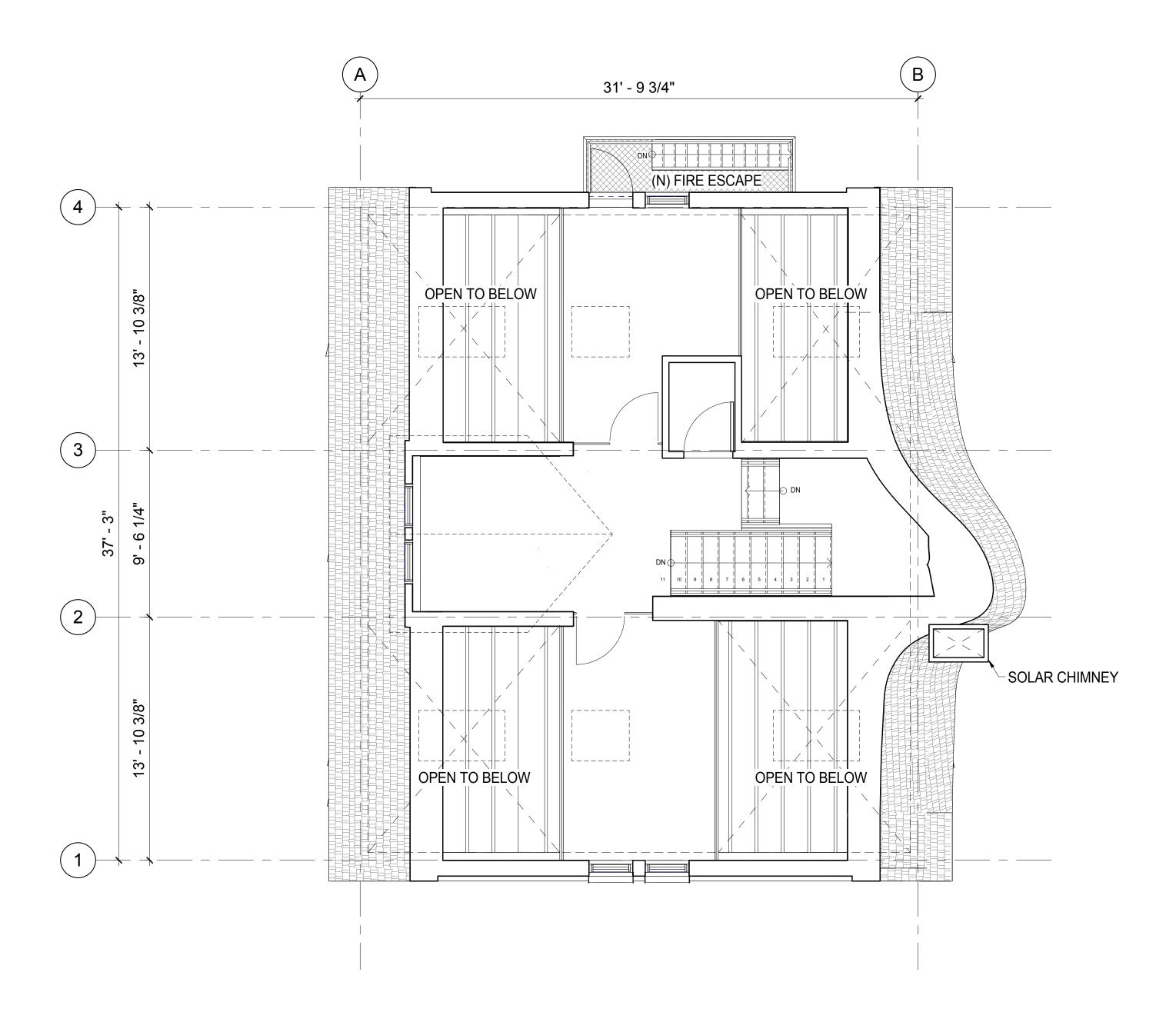


Basement Level (Proposed)



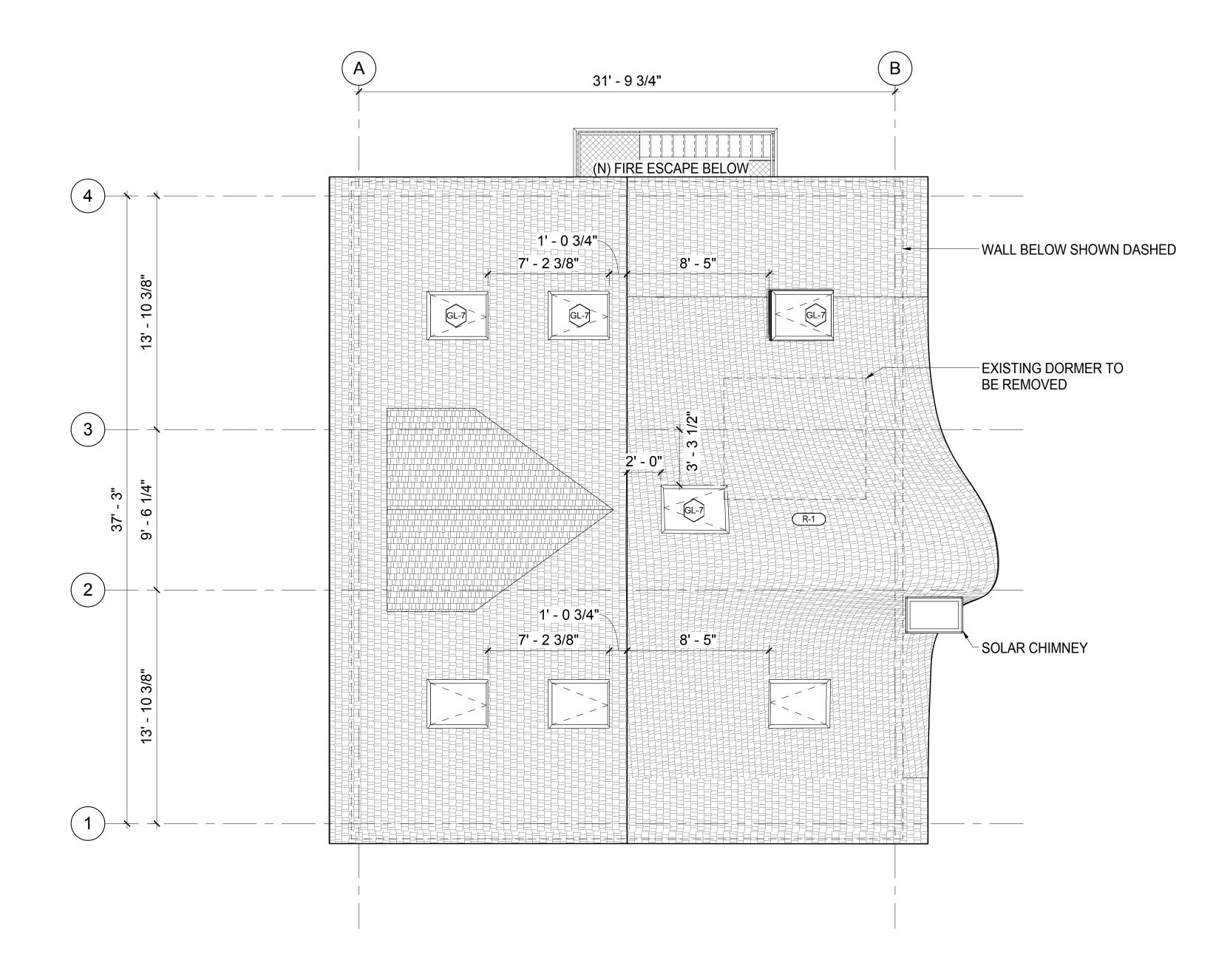
Level 1 (Proposed)





Level 2 (Proposed)

Level 3 (Proposed)



Roof Level (Proposed)



West Elevation (Proposed)

Material Key:

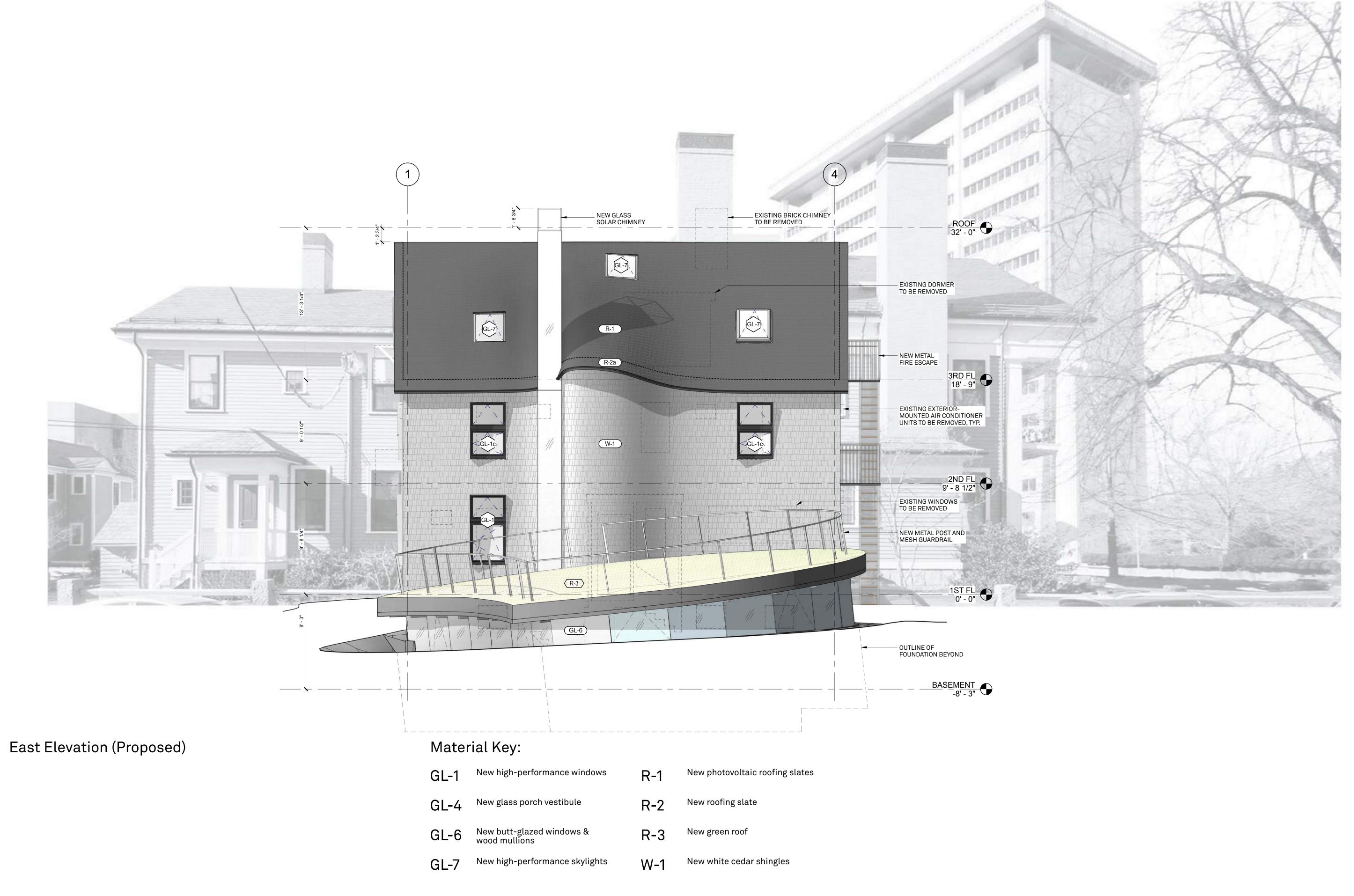
GL-1 New high-performance windows
 GL-4 New glass porch vestibule
 GL-6 New butt-glazed windows & R-3 New green roof
 GL-7 New high-performance skylights
 W-1 New white cedar shingles



North Elevation (Proposed)

Material Key:

GL-1	New high-performance windows	R-1	New photovoltaic roofing slates
GL-4	New glass porch vestibule	R-2	New roofing slate
GL-6	New butt-glazed windows & wood mullions	R-3	New green roof
GI -7	New high-performance skylights	W-1	New white cedar shingles



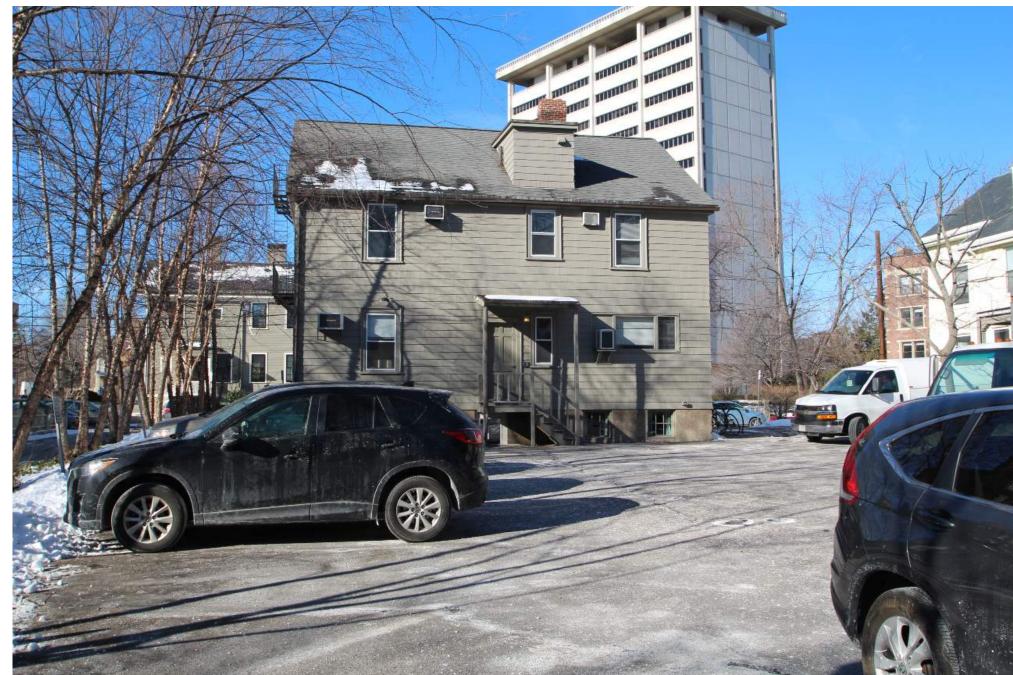


20 Sumner Rd - Existing Conditions



Front (West) & Side (North) Facades

12



Rear (East)



Side (South)





Existing Proposed

13 Snøhetta №1





Existing Proposed

¹⁴ Snøhetta △





Existing Proposed

¹⁵ Snøhetta △





Existing



Proposed

20 Sumner Rd - Sustainability Concepts

Solar Thermal

Panels on the south side of the dormer capture solar thermal energy, which is used to heat domestic hot water.

Improved Envelope

Insulation, air tightness and waterproofing are substantially increased through improvements to the existing exterior walls and roof.

Power Production

Minimal on site power needs are met by photovoltaic shingles on roof, and stored via batteries in the house.

Thermal Energy Storage

Mass is increased in the house by adding heavy finishes to the floors & stairs in order to store thermal energy and slowly release it throughout each day and season.

Zero Heating/Cooling

All heating and cooling energy is exchanged in the ground through geothermal wells and released through radiant slabs in the house

Solar Chimney uses air heated by the sun

uses air heated by the sun to pull air from basement spaces below to properly ventilate meeting spaces that typically have more occupants than the offices.

Rain Garden & Landscape

in replacing an existing parking lot, the new rear yard landscape will retain stormwater on site, and will keep excavated earth on site to minimize landfill using new plantings and berms to create spaces for people to enjoy.

100% Daylight Autonomy

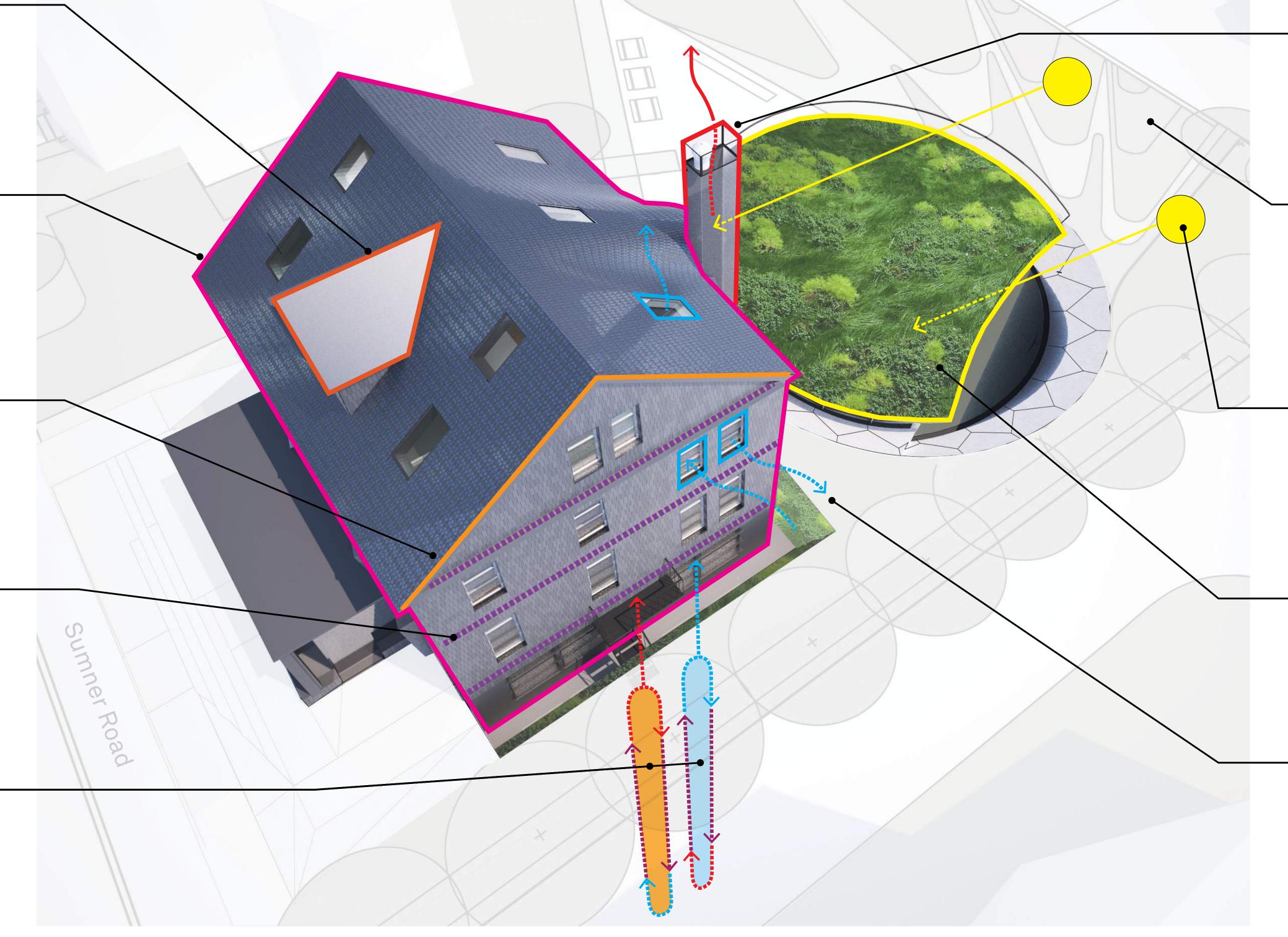
No artificial light is required during daylight hours on non-cloudy days. Roof and window treatments are custom shaped to allow maximum light during the winter, and no direct daylight during the summer.

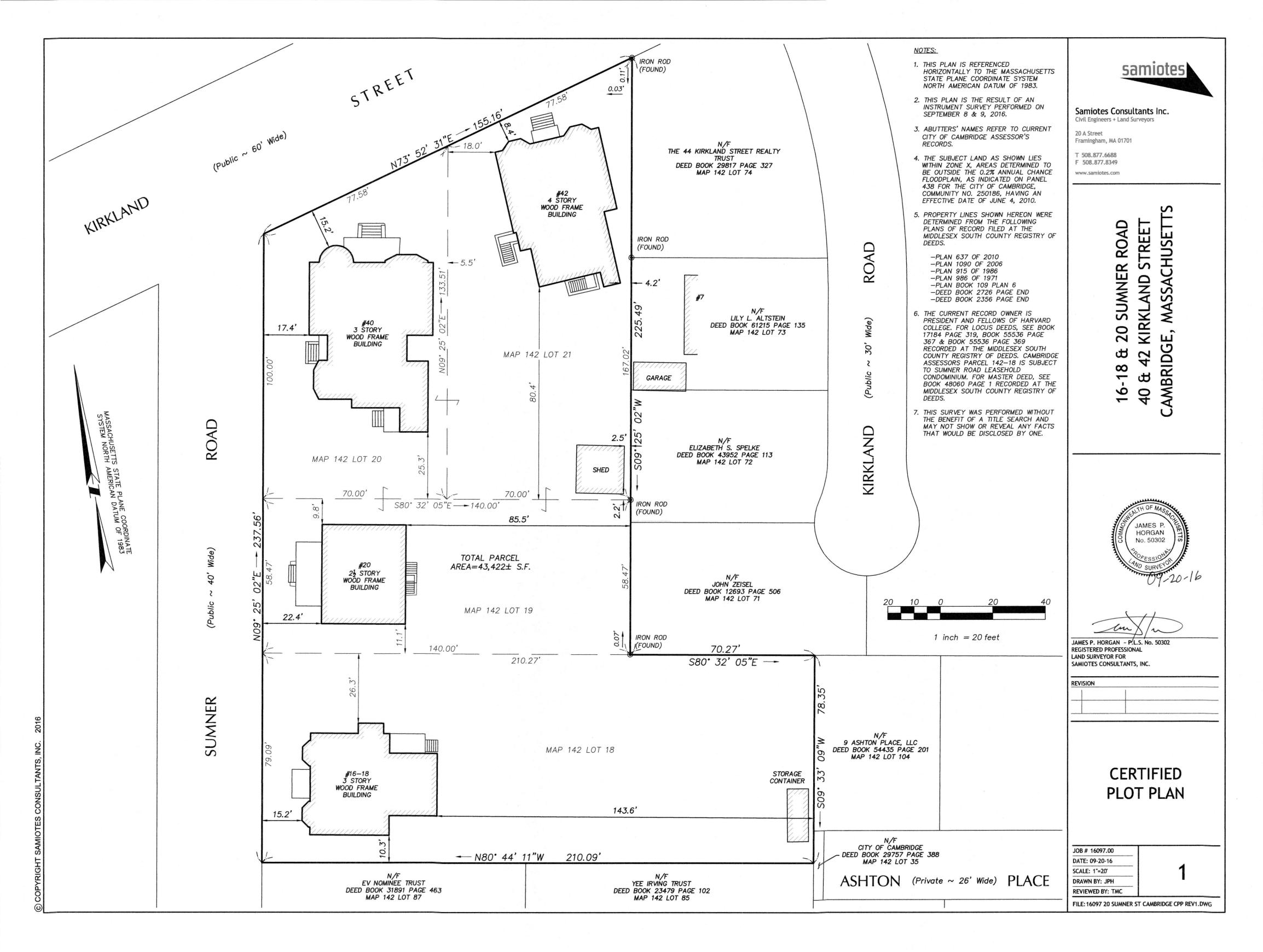
Green Roof

to help control storm runoff, reduce solar gain on roof and reduce visual impact by blending in with the landscape.

100% Natural Ventilation

is maintained through smart window technology which uses weather and CO² data in the house to automatically open & close certain windows as needed for a healthy interior environment.





HARVARD

PLANNING \mathcal{O} PROJECT MANAGEMENT



October 13, 2016

Mr. Ranjit Singanayagam, Commissioner City of Cambridge Inspectional Services Department 831 Massachusetts Avenue Cambridge, Massachusetts 02139

RE: Zoning Variances, 20 Sumner Road

Dear Mr. Singanayagam:

Harvard University is seeking zoning relief to facilitate the planned renovation of 20 Sumner Road, a building occupied by the Harvard Center for Green Buildings and Cities (CGBC), a program affiliated with the Harvard University Graduate School of Design. This project at 20 Sumner Road will test innovative ideas for retrofitting a residential wood-frame structure in an environmentally sustainable manner while supporting the research team driving this innovation. The project involves renovating the existing structure to introduce sustainability upgrades, reorganize the space, and address accessibility requirements. The project also calls for a small rear addition that is partially below grade, which is the subject of the zoning relief.

Zoning variances are being sought to 1) exceed the maximum floor area ratio for the lot; 2) permit the alteration and enlargement of a nonconforming structure not otherwise permitted by issuance of a building permit or special permit. The proposed project will otherwise comply with all applicable zoning requirements.

The project will be reviewed by the Mid Cambridge Neighborhood Conservation District Commission. Harvard has hosted a community open house to share information on this project with the Cambridge community.

Please contact me at (617) 384-8155 if you have any questions regarding this application. Thank you in advance for your assistance.

Sincerely,

Alexandra Offiong

Director of Planning Services

Enclosure

CC: Ali Malkawi, Kevin Cahill, Thomas Lucey, Tanya Iatridis

BOARD OF ZONING APPEAL APPLICATION FORM

PROPERTY LOCATION:	20 Sumner Road	DATE: 10/13/2016
PETITIONER OR REPR	ESENTATIVE: President & Fellows of	of Harvard College, c/o W. Kevin Cahill
ADDRESS & PHONE:	Harvard Graduate School of Design, 42-48	Quincy St, Cambridge, 02138, 617-276-5748
BLOCK: 142	LOT: 142-18, 142-19, 142-20,	142-21

PLEASE CHECK THAT YOU HAVE INCLUDED THE FOLLOWING WITH YOUR APPLICATION.

APPLICATIONS WILL NOT BE ACCEPTED FOR PROCESSING & SCHEDULING UNLESS ALL REQUIRED

DOCUMENTS ARE PROVIDED. PLEASE INCLUDE THIS CHECKLIST WITH YOUR APPLICATION. ALL

DOCUMENTS ARE TO BE TYPED OR WRITTEN LEGIBLY.

	REQUIRED	ENCLOSED
Application Form -3 copies with original signatures	X	X
Supporting Statements	X	X
Application Fee (\$494.00 - See attached fee schedule)	X	X
Assessor's Plat (Available at Engineering Dept 147 Hampshire Street).	X	X
Dimensional Form - Refer to Cambridge Zoning Ordinance - 2 copies (Subject to further review by Zoning Specialist)	X	X
Ownership Certificate, Notarized - 2 copies	X	X
Floor Plans - 2 copies	X	X
Elevations - 2 copies*	X	X
Certified Plot Plan - 2 copies (by Registered Land Surveyor)	X	X
Photographs Of Property	X	X
Parking Plan (if relevant to your application)		
FOR SUBDIVISION ALSO INCLUDE: **		
Proposed Deeds		
Evidence of Separate Utilities ***		
Proposed Subdivision Plan		

Petitioners are advised to refer to Attachment A (Procedures for Applying to the Board of Zoning Appeal) & consult zoning staff for review. <u>It is advisable for the Petitioner to discuss the petition with the abutters as listed in the Zoning BZA Case file.</u>

(BZA - PG. 1)

^{*}For special Permits under Art. 4.32.G.1 (Communication Towers and Antennas), include a photo simulation.

^{**}See attachment G.

^{***}Can be submitted after subdivision has been approved.

APPLICATION FORM - GENERAL INFORMATION

CITY OF CAMBRIDGE - BOARD OF ZONING APPPEAL

The undersigned hereby petitions the Board of Zoning Appeal for the following: Special Variance \mathbf{X} Appeal Permit President and Fellows of Harvard College, c/o W. Kevin Cahill, Harvard Graduate PETITIONER: School of Design PETITIONER'S ADDRESS: Gund Hall, 42-48 Quincy Street, Cambridge, MA 02138 LOCATION OF PROPERTY: 20 Sumner Road TYPE OF OCCUPANCY: ZONING DISTRICT: Residence B Institutional REASON FOR PETITION: Additions New Structure Change in Use/Occupancy Parking Conversion to Add'l Dwelling Sign Units Dormer Subdivision Other: DESCRIPTION OF PETITIONER'S PROPOSAL: Petitioner proposes building addition and alternation requiring relief with respect to maximum ratio of floor area to lot area and alteration and enlargement of a nonconforming structure and use. SECTIONS OF ZONING ORDINANCE CITED: Article Section 5.000 Section 5.31, Table 5-1, Maximum ratio of floor area to lot area Article 8.000Section 8.22.3, Alteration or enlargement of a nonconforming structure and Article Section Applicants for a **Variance** must complete Pages 1-5 Applicants for a Special Permit must complete Pages 1-4 and 6 Applicants for an Appeal to the BZA of a Zoning determination by the Inspectional Services Department must attach a statement concerning the reasons for the appeal Original Signature(s): (Petitioner(s)) Address: 20 Sumner Road, Cambridge, MA 02138 617-276-5748 Tel. No.: Date:

BZA APPLICATION FORM - OWNERSHIP INFORMATION

(To be completed by $\mathbf{OWNER},\ \mathtt{signed}$ before a notary, and returned to Secretary of Board of Appeal.)

I/We President and Fellows of Harvard College
(OWNER)
Address: c/o W. Kevin Cahill, Gund Hall, 42-48 Quincy Street, Cambridge, MA 02138
State that I/We own the property located at 20 Sumner Road which is the subject of this
zoning application.
The record title of this property is in the name of President and Fellows of Harvard College
*Pursuant to a deed of duly recorded in the date See list below, Middlesex South
County Registry of Deeds at Book,, Page; or Middlesex
Registry District of Land Court, Certificate No. Book
Page
Signature by Land Owner or Authorized Trustee, Officer or Agent*
Tustee, Officer of Agent
Commonwealth of Massachusetts, County of Middlesy
The above-name Kevin (while personally appeared before me, this 20 10, and made oath that the above statement is true.
20 f of Sept, 20 10, and made oath that the approximation true.
My Commission Expires 1132017 (Narry Ceal). Notary
* If ownership is not shown in recorded deed, e.g. if by court of the recorded or inheritance, please include documentation.
Book 55536, Page 369, October 5, 2010

Ownership Form ATTACHMENT B (BZA - PG.3)

Book 10600, Page 417, August 4, 1964

BZA APPLICATION FORM DIMENSIONAL INFORMATION

President and Fellows of Harvard College, c/o W. Kevin PRESENT Institutional Educational. APPLICANT: Cahill, 42-48 Quincy Street, Cambridge MA 02138 USE/OCCUPANCY: CZO 4.33.b.1 LOCATION: 20 Sumner Road ZONE: Residence B REQUESTED USE/OCCUPANCY: PHONE: 617-276-5748 Institutional Educational, CZO 4.33.b.1 REQUESTED EXISTING ORDINANCE **CONDITIONS CONDITIONS** REQUIREMENTS1 Bld: 4,608 Bld: 6,076 **TOTAL GROSS FLOOR AREA:** Lot: 25,005 Lot: 26,473 Lot: 15,947 (max.) LOT AREA: 43,422 sf No change 5,000 SF (min.) RATIO OF GROSS FLOOR AREA TO LOT AREA2: 0.58 0.61 0.37 (max.) LOT AREA FOR EACH DWELLING UNIT: N/a N/a (min.) 237'+ SIZE OF LOT: WIDTH 50' No change (min.) DEPTH 139'+ No change FRONT - to 11'-9.5" 15' No change SETBACKS IN FEET: Sumner Rd (min.) REAR N/a N/a LEFT SIDE - to 7'-6" (sum of south prop line ~89' No change (min.) RIGHT SIDE - to 7'-6" (sum of east prop line 70' (min.) 33.3' 20') SIZE OF BUILDING: HEIGHT 30'-1" No change (max.) LENGTH 42'-4 1/4" 94'-5" WIDTH 38'-1 1/4" No change RATIO OF USEABLE OPEN SPACE TO LOT AREA:3 (min.) N/a N/a NO. OF DWELLING UNITS: (max.) N/a N/a (min./ NO. OF PARKING SPACES: 22 spaces 24 spaces allocated 24 spaces max.) allocated NO. OF LOADING AREAS: (min.) 0 0 DISTANCE TO NEAREST BUILDING ON SAME LOT: 31'-10" 31'-10" 13.3' (min.)

Describe, where applicable, other occupancies on same lot, the size of adjacent buildings on same lot, and type of construction proposed, e.g.; woodframe, concrete, brick, steel, etc.

The following buildings are located on the same lot: 18 Sumner Road (5,200 sf, woodframe), 40 Kirkland Street (7,519 sf, woodframe), 42 Kirkland Street (7,678 sf, woodframe).

DIMENSIONAL FORM, ATTACHMENT B (BZA - PG. 4)

^{1.} SEE CAMBRIDGE ZONING ORDINANCE ARTICLE 5.000, SECTION 5.30 (DISTRICT OF DIMENSIONAL REGULATIONS.)

^{2.} TOTAL GROSS FLOOR AREA (INCLUDING BASEMENT 7'-0" IN HEIGHT AND ATTIC AREAS GREATER THAN 5') DIVIDED BY LOT AREA.

3. OPEN SPACE SHALL NOT INCLUDE PARKING AREAS, WALKWAYS OR DRIVEWAYS AND SHALL HAVE A MINIMUM

OPEN SPACE SHALL NOT INCLUDE PARKING AREAS, WALKWAYS OR DRIVEWAYS AND SHALL HAVE A MINIMUM DIMENSION OF 15'.

BZA APPLICATION FORM SUPPORTING STATEMENT FOR VARIANCES and SPECIAL PERMIT

Requested Relief

President and Fellows of Harvard College, a Massachusetts educational and charitable corporation, acting by and through the Harvard University Graduate School of Design, seeks two variances from the requirements of the Cambridge Zoning Ordinance ("CZO") that will allow a proposed addition to 20 Sumner Road, an institutional educational building. The following zoning relief is requested:

Variance 1: Maximum Floor Area Ratio (FAR)

(CZO 5.31, Table 5.1 Maximum ratio of floor area to lot area)

• To exceed the maximum floor area ratio (FAR) permitted on the lot;

Variance 2: Alteration or Enlargement of a Nonconforming Structure and Use

(CZO 8.22.3, not otherwise permitted by CZO 8.22.1 and 8.22.2)

• To permit the alteration or enlargement of a nonconforming structure not otherwise permitted by issuance of a building permit or special permit.

Project Description

20 Sumner Road (1923) is a 4,600 square foot wood frame building, home to the Harvard Center for Green Buildings and Cities (CGBC), a program affiliated with the Harvard Graduate School of Design (GSD). The building has been in institutional use since the early 1970s and owned by Harvard since 2010. This building shares a lot with three (3) other buildings: to the north, two (2) Harvard GSD buildings; to the south, a University parking lot and a privately-owned residential condominium on a ground lease.

The CGBC is a research center focused on creating and improving sustainable, high performance buildings and cities. The proposed project at 20 Sumner Road offers a unique opportunity to study and pilot innovative ideas for retrofitting a residential wood-frame structure, a predominant building form in the U.S., in an environmentally sustainable manner while supporting the research team driving this innovation. The project calls for innovative sustainability approaches including geothermal heating, 100% natural ventilation, 100% daylight autonomy. The building will feature an improved envelope, a solar chimney for ventilation, a green roof, the transformation of an existing surface parking lot to greenspace with a rain garden. The proposed scope of work triggers the regulations of the Massachusetts Architectural Access Board including the installation of new accessible entrance, accessible toilet rooms, a new elevator lift and lobbies, and other modifications. (At present the building is not accessible.)

In addition to the comprehensive renovation, the project includes a small rear addition (1,468 sf) to support the CGBC research. The rear addition will be built partially below grade and equipped with a green roof to integrate visually with the surrounding landscape. The addition will contain office space for the researchers, in part to replace the work space lost from the incorporation of accessibility features into the building, as well as to study the sustainability strategies on new construction as well as existing buildings. This is of critical importance to the CGBC's mission, which studies the effects of both new and existing construction globally. The house renovation, along with a basement addition, would allow the house to perform as a laboratory for both construction types for researchers at the CGBC, while significantly minimizing the addition's impact as seen from the exterior.

1. Petition – Supporting Statement for Variances for 20 Sumner Road

A) A literal enforcement of the provisions of this Ordinance would involve a substantial hardship, financial or otherwise, to the petitioner or appellant for the following reasons:

The proposed addition will meet all of the provisions of the CZO with the exception of the areas of requested zoning relief. The 20 Sumner Road structure was built in 1923 prior to the 1924 adoption of the CZO and its

provisions which govern the maximum allowable floor area permitted on a lot. The structure is also considered legally nonconforming for use, setback, parking, and loading.

The proposed addition on the east side of the building will add 1,468 square feet of space that is attributable to gross floor area. This addition will increase the nonconformity of the maximum gross floor area on the lot, and the corresponding FAR. A literal enforcement of the zoning provisions would require that the building size remain unchanged and usable program space be reduced in order to incorporate the required code compliance and accessibility modifications. Fully meeting the specific dimensional and spatial requirements associated with the required modifications within the building would result in the loss of approximately 300 square feet, or about 7% of the building's floor area, which is already significantly constrained. Given the global importance of addressing sustainability challenges, the CGBC is in need of additional space to house researchers. Maintaining the structure in its current size would present a substantial hardship to the Harvard Graduate School of Design as it would significantly limit the Center for Green Buildings and Cities' ability to address its programmatic space needs within its existing buildings and to meet its accessibility obligations. Moreover, meeting those space needs in another location would substantially and adversely affect the academic goal of this project, which is to serve as a pilot project for sustainable renovations of residential wood-frame buildings, as well as to test out sustainable approaches for new construction, in order to support the CGBC's overall mission.

The requested zoning relief will allow the CGBC to make required accessibility improvements to 20 Sumner Road while meeting the programmatic requirement. A literal enforcement of the zoning provisions would necessitate a more limited renovation scope, precluding full building accessibility, needed building code improvements, and transformative sustainability improvements to the building and site. It would therefore place limitations on the building's continued institutional use and its ability to serve as a pilot project for advancing innovative sustainability approaches.

B) The hardship is owing to the following circumstances relating to the soil conditions, shape or topography of such land or structures and especially affecting such land or structures but not affecting generally the zoning district in which it is located for the following reasons:

20 Sumner Road was originally constructed in 1923 as a single-family residence. Although the building has been in institutional use for more than four decades, it has seen limited physical modification from its original residential use. As a building in institutional use it must comply with many building and code requirements (including those related to accessibility) that would not normally affect structures in private residential use. The layout, configuration and structural characteristics of what was originally a residential building create limitations on accommodating the upgrades and other modifications required for contemporary institutional uses.

The site is located in a Residence B zoning district, which has an FAR that diminishes after the first 5,000 square feet, thus imposing stricter development provisions the larger the lot is. This lot is 43,922 square feet, as it combines four contiguous lots under common ownership, consistent with the requirement to merge such lots. The average lot size of all other lots in this Residence B zoning district is approximately 5,700 square feet, representing one-eighth the size of the 20 Sumner Road site, and the average FAR in the district is approximately 1.24, more than double the 0.61 proposed at this site. The resulting building will be consistent with the prevailing scale in the district and less than half of the average density of the district.

The combination of the building's physical characteristics, its continued utilization for institutional use, and the large lot size are conditions that do not generally affect properties in the Residence B zoning district.

C) Desirable relief may be granted without either:

1) Substantial detriment to the public good for the following reasons:

Rather than create a detriment to the public good, the proposed project at 20 Sumner Road will result in public benefits in terms of supporting research and innovation in building sustainability, expanding site greenspace, improving the building's accessibility, and investing in the historic resources of Cambridge.

This project responds to the City's policy goals for research, best practices and governance related to sustainability and climate change, as manifested in recent City initiatives including the "Getting to Net Zero Task Force" and the

Cambridge Compact for a Sustainable Future. The 20 Sumner Road project is itself a research project, testing innovative ideas for retrofitting a residential wood-frame structure in an environmentally sustainable way. This project directly responds to the Cambridge Growth Policy 50, which states that "The City should recognize the need for the major institutions to adapt and respond to changing circumstances to maintain their leadership positions in...research while recognizing, responding to and coordinating with City policy goals." The minor expansion of this house and research center represents a unique opportunity to respond to both the City's and the University's goals related to sustainability and climate change.

In addition, the project replaces a large asphalt surface parking lot with nearly 4,000 square feet of new greenspace. The project will dramatically improve the accessibility of the building for persons with disabilities including the introduction of an accessible entrance, elevator, and toilet rooms. Through this project, Harvard is investing in a 90+ year old building, and therefore preserving the character of Mid Cambridge.

2) Relief may be granted without nullifying or substantially derogating from the intent or purpose of this Ordinance for the following reasons:

Both the Massachusetts Zoning Act and the Cambridge Zoning Ordinance allow nonconforming buildings to remain in place, and even to be expanded, so long as the change, extension or alteration is not substantially more detrimental to the neighborhood. The 20 Sumner Road addition can be readily accommodated on the site in a manner that respects the neighborhood character and does not impact the overall physical character of the lot or the surrounding neighborhood. As noted above, because of the disproportionate effect of the FAR requirement on larger lots, the project will be consistent with the prevailing scale in the district and less than half of the average density of the district. The proposed project will result in no adverse impacts in terms of traffic or shadows, and the project was designed to provide public benefits of improved accessibility, increased open space, and sustainable building means and methods. Therefore, requested relief does not nullify or substantially derogate from the intent or purpose of the Ordinance. Granting the requested variance will support the intent and purpose of the Ordinance, and will permit the preservation of the nonconforming historic structure, while significantly improving its functionality and accessibility.