

Paul Gromer
Presentation to
Cambridge Net Zero Task Force
April 9, 2014

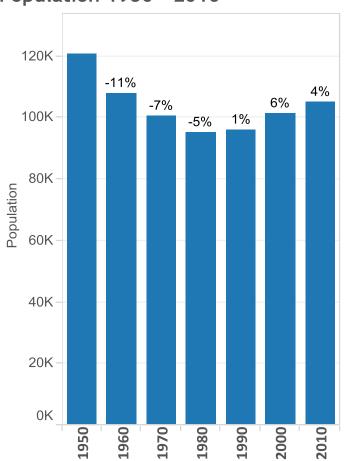
- Preview Building Energy Primer
- Build common understanding of Cambridge energy use and building stock
- Identify key issues



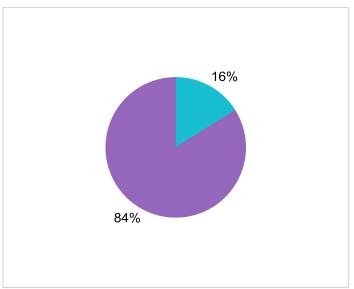


# **Cambridge population**

## Population 1950 - 2010



## Population by Housing Type



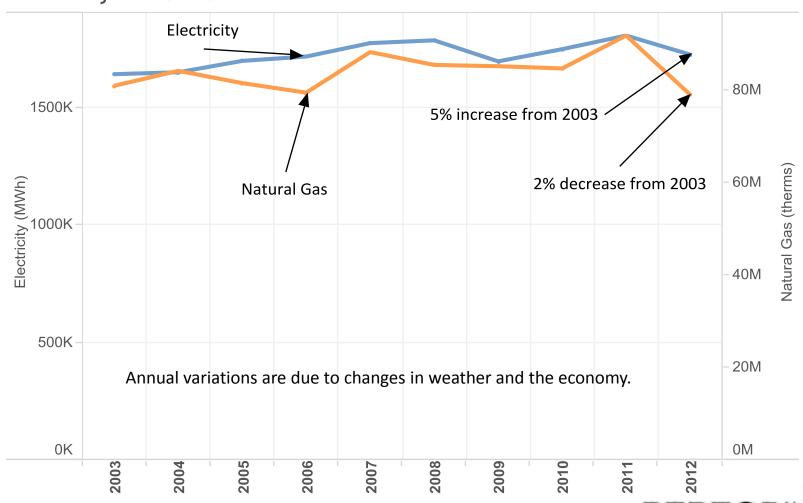






# Electricity and natural gas use have been relatively flat over the last decade.

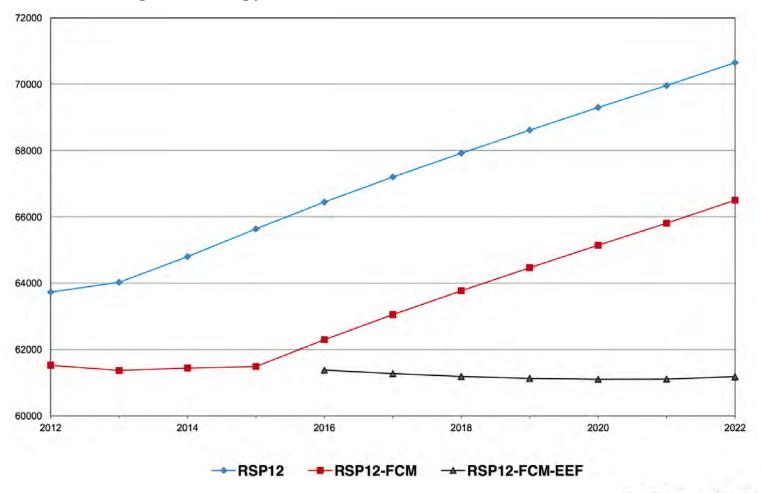
### **Electricity and Gas Use**





## Efficiency programs are offsetting load growth.

### ISO New England Energy Forecast for Massachusetts

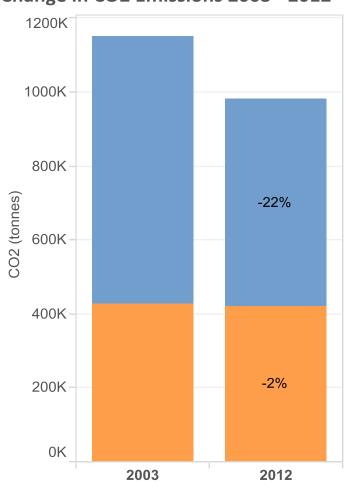


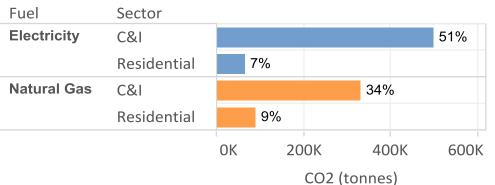
Source: ISO New England, Final 2013 Energy Efficiency Forecast 2016 – 2022, http://www.iso-ne.com/committees/comm\_wkgrps/othr/enrgy\_effncy\_frcst/2013frcst/index.html



# 85% of CO2 emissions come from C&I customers. Although use has been flat, emissions have fallen . . .

#### Change in CO2 Emissions 2003 - 2012 CO2 Emissions by Fuel and Sector - 2012

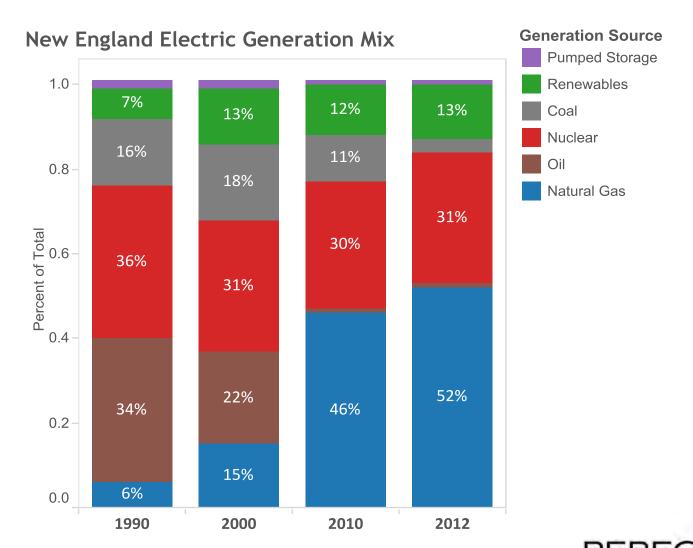








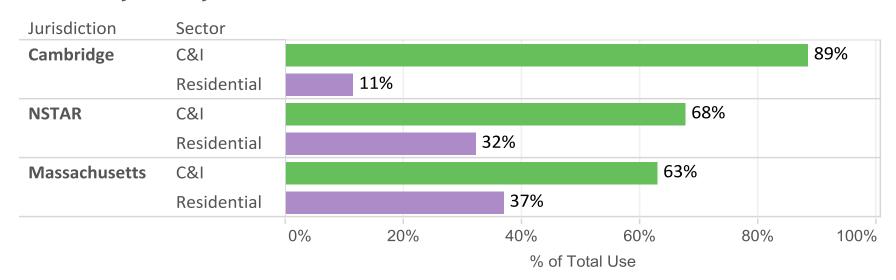
# ... because the electric generation fleet has gotten cleaner.





# Electricity use in Cambridge is heavily weighted towards C&I.

## **Electricity Use by Customer Sector**

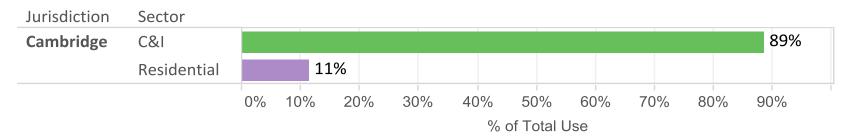






# Even within C&I, electricity use in Cambridge is concentrated in a small number of accounts.

### **Electricity Use by Customer Sector**



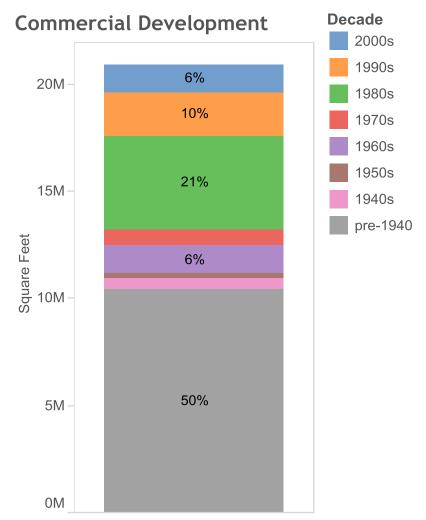
### **Electricity Use by Customer Category**

<b>Customer Sector</b>	<b>Customer Category</b>	% of Total kWh	Accounts
C&I	Large C&I	40%	90
	Medium C&I	33%	421
	Small C&I	13%	2,156
	Very Small C&I	2%	5,108
Residential	Residential	11%	39,669





# 50% of commercial space in Cambridge was built before 1940.







- Energy use in Cambridge has been nearly flat over the last decade.
- Keeping total use flat takes significant effort; reducing total use will require more.
- Annual CO2 emissions have fallen as the electric generation fleet has gotten cleaner. However, that trend is likely to slow considerably.
- Energy use in Cambridge is highly concentrated in a small number of C&I customers.
- The commercial building stock is mature. Energy reductions will need to come from existing buildings and switching to cleaner fuels.