

Cambridge Retirement Board Meeting

Sheila Tobin Conference Room
125 CambridgePark Drive, Suite 104
Cambridge, MA 02140

Monday, 4/6/2026
11:00 AM - 2:00 PM ET

Pursuant to Chapter 2 of the Acts of 2023 adopted by Massachusetts General Court and approved by the Governor, the Cambridge Retirement System is authorized to use remote participation at meetings of the Board. This will be a hybrid meeting, held in-person at 125 CambridgePark Drive and also via videoconference. The link to join the videoconference is:

<https://zoom.us/j/3881768511?pwd=RWkrVmRJMnhEM0pKS0xwckFFdnINdz09>

1. Minutes

Vote to consider the regular minutes of the meeting held on March 9, 2026.

Vote to consider the minutes of the investment review meeting held on March 11, 2026.

2. Warrants

Vote to consider payment of warrant #6 in the amount of \$10,277,793.77 and warrant #7 in the amount of \$196,386.63.

3. Superannuations

Vote to consider the Superannuation retirement applications submitted by:

Jennifer Baily, Literacy Initiative Manager, Dept. of Human Services with eighteen years, six months;

M. Jose Barcliff, Assistant Housing Manager, Housing Authority with thirty years, eight months;

Sandra Bone, Lab Assistant II, Cambridge Health Alliance with twenty-one years, seven months;

Laura Haberman, Bus Driver, Dept. of Human Services with twenty-four years, one month;

Janet Haines, Housing Development Planner, Community Development with twelve years, ten months;

Linda Mannix, Administrative Coordinator, Cambridge Health Alliance with forty-one years, five months;

Susan Mintz, Director of the Office of Workforce Development, Dept. of Human Services with thirty-six years, eight months;

Josefine Wendel, Bicycle Access Planner, Traffic & Parking Dept. with twenty years, two months.

4. Redeposits / Make-up / Liability

Vote to consider the make-up of contributions for:

1. Blu A Brown, 6 Months Pro-Rated
2. Elaine E Delaney, Salary Only
3. Patrick J Donovan, 2 Months Pro-Rated
4. Cynthia J Harris, 1 Year Pro-Rated (accepting liability from State)
5. Melkam A Lewtie, 10 Months Pro-Rated
6. Patricia E Londono, 10 Years, 1 Month Pro-Rated
7. James B Lynch, 6 Months Pro-Rated
8. Paul J Magalhaes, 9 Months Pro-Rated
9. Michele Morrissey, 1 Year, 1 Month Pro-Rated
10. Ranier Rosado, 2 months Pro-Rated
11. Walker G Worrell, 1 Year, 1 Month Pro-Rated

5. Refund Applications

Vote to consider seven refund applications submitted in March.

6. Executive Session Minutes

Vote to consider the executive session minutes of the meeting held on March 9, 2026.

Vote to consider the executive session minutes of the meeting held on March 9, 2026 as redacted for public release.

Vote to consider the executive session minutes of 25 meetings held between January 2, 2024 and February 9, 2026 as redacted for public release.

7. Accidental Disability Benefit - Donald Johnson

Vote to consider the reports of the medical panel in the Accidental Disability application filed by Donald Johnson, a Firefighter. The record includes additional information supplied by the Fire Dept. Mr. Johnson is represented by Attorney Neil Rossman, who will appear remotely.

8. Accidental Disability Application - Mary Thomas

Vote to consider the Accidental Disability application filed by Ruth Thomas, Long Term Substitute in the School Dept. Ms. Thomas is represented by Attorney Michael Walsh, who will appear in person.

9. Accidental Death Benefit - Stephen Burke

Vote to consider the request for Accidental Death benefits from Mary McMahan-Burke, surviving spouse of Stephen Burke, a retired Firefighter. Mr. Burke died on February 25, 2026. Mrs. McMahan-Burke is not represented by an attorney.

10. Accidental Death Benefit - Bradford Tenney

Vote to consider the request for Accidental Death benefits from Suzanne Tenney, surviving spouse of Bradford Tenney, a retired Fire Lieutenant. Mr. Tenney died on January 14, 2026. Mrs. Tenney is not represented by an attorney.

11. Cost of Living Adjustment

Vote to consider a cost of living adjustment for retirees, using an \$18,000 base, to be effective on July 1, 2026.

12. Sacco & Collins Law Office

Vote to consider any further action regarding the relationship with the Sacco & Collins Law Office.

13. PERAC Memos

PERAC Memo #12 re: Violent Act Injury Disability - Updated Forms

PERAC Memo #13 re: Tobacco Company List

PERAC Memo #14 re: Mandatory Retirement Board Member Training - 2nd Quarter 2026

14. Old Business

15. New Business

The Board may discuss items which were unanticipated at the time that the agenda was created.

16. Executive Session

17. Chairman's Report

18. Executive Director's Report

19. FYI

List of Retirees who Died in March 2026

Article forwarded by Linda Champion - ESG Investing in a Fragmented US Regulatory Landscape

Segal Marco Analysis of Investment Performance - February 28, 2026

City Council Order re: Social Media Platforms

Correspondence from Brody Hardoon Perkins & Kesten, LLP re: Michael Sacco Response to OIG March 11, 2026 Report
OIG Response to Michael Sacco Letter
Correspondence from Plymouth Retirement Board re: Michael Sacco OIG Report
City of Cambridge - Updated Protocol if Approached by ICE Officers
Intercontinental Real Estate - Notice Regarding Redemption Queue
Segal Marco Manager Alert re: Marathon Asset Management
Manulife - Impact of the Iran Crisis on Agriculture
Correspondence from MetLife re: March Meeting and Updated Presentation Deck
Correspondence from PTG re: Platform Milestones
Manager/Vendor Disclosures: Bernstein Litowitz Berger & Grossman LLP, Garcia Hamilton, Hamilton Lane Private Equity Fund VI, Hamilton Lane Private Equity Fund VIII, RBC Emerging Markets Equity Fund, Rockwood Real Estate Partners IX
December (pre-close) Financials: General Ledger, Trial Balance, Adjustments, Cash Disbursements, Cash Receipts, Wire Transfers, Bank Reconciliation