



**CITY OF CAMBRIDGE
ELECTION COMMISSION**

For Official Use Only

**STATEMENT OF FINANCIAL
INTERESTS FOR CALENDAR YEAR 2023**

When properly stamped by the Cambridge Election Commission, this will constitute receipt of 2023 filing.

This form is prepared pursuant to Chapter 2.118 of the Cambridge Municipal Code.

**Filing period
January 1, 2023 - December 31, 2023**

Name: _____

Address: _____

Title: _____

Phone: _____ Email: _____

Instructions:

- All questions must be completed. Attach additional pages if more space is needed.
- If a question does not apply, check the “not applicable” box on the bottom line of the question box. If any questions are left blank, the form will be sent back to you.
- Sign the last page.
- Return your form to: Cambridge Election Commission
51 Inman Street
Cambridge, MA 02139
- If you have any questions, please call 617-349-4361 or email elections2@cambridgema.gov

Due Dates:

Municipal Officials: Your form must be returned to the Cambridge Election Commission by **June 1, 2024**.

City Council and School Committee Candidates: Your form must be returned **on or before the date your nomination papers are due**. Write-in candidates are required to file no later than 15 days prior to the date of the election.

1. State the name and address of each business (defined as any legal entity organized for profit, non-profit or charitable purposes) from which income in excess of one thousand dollars (\$1,000.00) is received and the nature of your or your family's association with each business.

This information need not be provided unless the business has matters pending before, does any business with, or is subject to regulation, supervision or oversight by the agency, department, board, election commission or other city office which employs you, or over which you have administrative or legislative control.

Payer	Address	Association
[] not applicable		

2. State the name and address for each business transacting business in Cambridge for which more than one percent (1%) of the beneficial ownership is held directly or indirectly by a family member.

[] not applicable

3. State the name and address of each creditor located within or doing business with the City of Cambridge to which more than one thousand dollars (\$1,000.00) was owed on December 31 of the reporting year, the original amount owing, the amount outstanding, the general nature of the security pledged for each obligation, and the terms of repayment (the annual interest rate and either the year final repayment is due or in the case of ongoing credit, the frequency of required payments, e.g. monthly).

The following need not be reported: mortgages on the primary residence, obligations on retail installment transactions, educational loans, medical and dental expenses, debt incurred in the ordinary course of an active ongoing business, alimony or support obligations, and any obligation in which the creditor is related within the third degree of consanguinity or affinity.

Creditor	Address	Original amount	Amount owing	Terms Rate/time	Security
[] not applicable					

4. If you are a member of a municipal body (defined to include any agency, committee, council, board, department or other legal entity within City government), state the name and address of any person who reimbursed you for any expense aggregating more than one hundred dollars (\$100.00) during the reporting period and the cash value of such reimbursement.

This information need not be reported unless the reimbursor has an interest that is distinguishable from the public generally in legislation, legislative action, administrative action, or a matter before that municipal body.

Reimbursor	Address	Amount
[] not applicable		

5. If you are a member of a municipal body, state the name and address of any donor of gifts aggregating more than one hundred dollars (\$100.00) during the reporting period and the fair market value of such gifts as best determinable.

This information need not be reported unless the donor is a person with direct interest in legislation, legislative action, or a matter before that municipal body.

Donor	Address	Value
[] not applicable		

6. Describe (using the description on the most recent tax bill), including address, all real property in which direct or indirect financial interest was held which has an assessed value greater than one thousand dollars (\$1,000.00). If the real property was transferred during the reporting period, state the name and address of the person furnishing consideration to, or receiving it from, you.

Realty	Transferor/transferee (if during reporting period)
[] not applicable	

7. If a legislative agent (a person who is compensated for acting to promote, oppose or influence local legislation) is the source of honoraria aggregating more than one hundred dollars (\$100.00), state the agent's name and address and fair market value of the honoraria.

If you are a member of a municipal body, such honoraria shall only be reported if the source is a person having a direct interest in legislation, legislative action, or a matter before that municipal body.

Agent paying honoraria	Address	Value
[] not applicable		

8. State the name and address of any creditor who voluntarily forgave a debt of over one thousand dollars (\$1,000.00) and the amount forgiven.

This information need not be provided if the creditor is your relative within the third degree of consanguinity or affinity, or your spouse.

Creditor	Address	Amount forgiven
[] not applicable		

9. State the name and address of any business from which you are taking a leave of absence.

[] not applicable

10. Identify the equity (defined as any stock, interests in capital or profits and losses, or similar ownership interest) in any business with which you are associated that has been transferred to a member of your family. A family member who transfers equity to you need not report such an intrafamily transfer.

Equity transferred	Recipient family member
<input type="checkbox"/> not applicable	

11. State the nature, amount, and date of any commercial or business transaction worth two hundred and fifty dollars (\$250.00) or more between any municipal official and you.

Transaction	Amount	Name of official	Date
<input type="checkbox"/> not applicable			

I swear under the pains and penalties of perjury that the information in this Statement of Interests, and on any attached pages, is true to the best of my knowledge. I understand that filing a deficient or false Statement of Interests may result in legal action being taken against me.

Signature

Date